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JAMES R. BROWNING, Clerk

IN THE

Supreme Court of the United States

OCTOBER TERM, 1960

No. 4

INTERNATIONAL ASSOCIATION OF MACHINISTS, *et al.*,*Appellants,*

—v.—

S. B. STREET, *et al.*,*Appellees.*

ON APPEAL FROM THE SUPREME COURT OF GEORGIA

**OPPOSITION BY INDIVIDUAL APPELLEES,
S. B. STREET, *ET AL.*, TO MOTION OF
KENNETH L. HOSTETLER, *ET AL.*,
FOR LEAVE TO FILE BRIEF AS
*AMICI CURIAE***

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January 30, 1961

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Individual appellees object for the following reasons to the motion of Kenneth L. Hostetler, *et al.*, for leave to file brief as *amici curiae* on the merits of this case.

Movants' motion is not timely filed. The record in this case has been before this Court for more than a year. Each side has filed at least two briefs, and two full arguments have been had. The case has been fully briefed, and additional documents will only confuse, not clarify, the issues.

Movants have not shown any interest in this case which has not been, and is not being, adequately represented by

the parties hereto. There is no allegation of interest on the part of movants which requires representation. The fact that movants are connected with other litigation, which might be benefited by the issue there were determined here, gives them an interest in this case.

For the foregoing reasons, the individual movants withheld consent to the filing of a brief against Kenneth L. Hostetler, *et al.*, and respectfully request that the Court should deny their motion for leave to file a brief and for expedited distribution thereof.

Respectfully submitted,

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Atlanta, Georgia

Of Counsel

January 30, 1961

SUPREME COURT OF THE UNITED STATES

No. 4.—OCTOBER TERM, 1960.

International Association of
Machinists, et al., Appel-
lants,

v.

S. B. Street, et al.

On Appeal From the
Supreme Court of the State of Georgia

[June 19, 1961.]

MR. JUSTICE BRENNAN delivered the opinion of the Court.

A group of labor organizations, appellants here, carriers comprising the Southern Railway System entered into a union-shop agreement pursuant to the authority of § 2, Eleventh of the Railway Labor Act.¹ The

¹ 64 Stat. 1238, 45 U. S. C. § 152, Eleventh. The section reads:

"Eleventh. Notwithstanding any other provisions of title 45, or of any other statute or law of the United States, or of any State, any carrier or carriers as defined in this chapter and a labor organization or labor organizations designated and authorized to represent employees in accordance with the requirements of this chapter shall be permitted—

"(a) to make agreements, requiring, as a condition of employment, that within sixty days following the beginning of employment, or the effective date of such agreements, or at a later date, all employees shall become members of the labor organization representing their craft or class: *Provided*, That no employer shall require such condition of employment with respect to employees to whom membership is not available upon reasonable terms and conditions as are generally applicable to any other employees, or with respect to employees to whom membership was terminated for any reason other than the failure of the employee to tender the periodic dues, initiation fees, and assessments (including fines and penalties) uniformly required as a condition of acquiring or retaining membership.

"(b) to make agreements providing for the deduction from the wages of any carrier or carriers from the wages of its or their employees

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Individual Appellees
Southern National
Atlanta 3, Georgia

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ment requires each of the appellees, carriers, as a condition of continued employment the appellant union representing his

craft or class and payment to the labor organization of the craft or class of such employees, of any dues, fees, and assessments (not including fines and penalties) required as a condition of acquiring or retaining membership. *Provided*, That no such agreement shall be effective for any individual employee until he shall have been furnished with a written assignment to the labor organization, showing ship dues, initiation fees, and assessments, which shall be in writing after the expiration of one year or the expiration date of the applicable collective agreement, whichever is later.

"(c) The requirement of membership in a labor organization shall be satisfied, as to both a present or future train, yard, or hostling service, that is, an employee of the services or capacities covered in the definition of paragraph (h) of section 153 of this title, defining the scope of the First Division of the National Railroad Labor Relations Act, said employee shall hold or acquire membership in a labor organization, national in scope, organized in accordance with this chapter and admitting to membership employees in any of said services; and no agreement made pursuant to paragraph (b) of this paragraph shall provide for the payment of his wages for periodic dues, initiation fees, or assessments to any labor organization other than that in which he holds membership: *Provided, however*, That as to an employee performing services on a particular carrier at the effect of a collective agreement on a carrier, who is not a member of a labor organization, national in scope, organized in accordance with this chapter and admitting to membership employees in any of said services, such employee, as a condition of his employment, may be required to become a member of an organization representing the craft in which he is employed, on the date of the first agreement applicable to him: *Provided*, that nothing herein or in any such agreement or agreement shall prevent an employee from changing membership from one organization to another organization admitting to membership employees in any of said services.

"(d) Any provisions in paragraphs Fourth and Fifth in conflict herewith are to the extent of such conflict hereby repealed.

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INTERNATIONAL MACHINISTS v. S

craft the periodic dues, initiation fees and
uniformly required as a condition of acquir-
ing union membership. The appellees,
themselves and of employees similarly situ-
this action in the Superior Court of Bibb Cou-
alleging that the money each was thus com-
to hold his job was in substantial part used
campaigns of candidates for federal and
whom he opposed, and to promote the pr-
political and economic doctrines, concepts a-
with which he disagreed. The Superior Cou-
the allegations were fully proved² and en-

² The pertinent findings of the trial court are:

"(5) The funds so exacted from plaintiffs and the
resent by the labor union defendants have been, and
in substantial amounts by the latter to support the
paigns of candidates for the offices of President and
of the United States, and for the Senate and House of
of the United States, opposed by plaintiffs and the
resent, and also to support by direct and indirect fin-
tions and expenditures the political campaigns of candi-
and local public offices, opposed by plaintiffs and the
sent. The said funds are so used both by each of
defendants separately and by all of the labor union
lectively and in concert among themselves and with
tions not parties to this action through associations,
mittees formed for that purpose.

"(6) Those funds have been and are being used
amounts to propagate political and economic doctrin-
ideologies and to promote legislative programs oppo-
and the class they represent. Those funds have al-
being used in substantial amounts to impose upon p-
class they represent, as well as upon the general pu-
to those doctrines, concepts, ideologies and program-

"(7) The exaction of moneys from plaintiffs and
represent for the purposes and activities described a-
sonably necessary to collective bargaining or to maint-
ence and position of said union defendants as effe-
agents or to inform the employees whom said defen-
of developments of mutual interest. [Note 2 con-

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union shop agreements and
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the appellants and the car-
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I.

THE HANSON DECISION.

We held in *Railway Employees' Dept. v. H*
U. S. 225, that enactment of the provision of § 2
authorizing union-shop agreements between
railroads and unions of their employees was a v
cise by Congress of its powers under the Comme
and did not violate the First Amendment or the
ess Clause of the Fifth Amendment. It is ar
our disposition of the First Amendment claims
disposes of appellees' constitutional claims in
adversely to their contentions. We disagree. A
from its history, that case decided only that § 2,
in authorizing collective agreements conditio
employees' continued employment on payment
dues, initiation fees and assessments, did n
face impinge upon protected rights of associat
Nebraska Supreme Court in *Hanson*, upho
employees' contention that the union shop coul
stitutionally be enforced against them, stated
union shop "improperly burdens their right to
infringes upon their freedoms. This is particu
as to the latter because it is apparent that som
labor organizations advocate political ideas, sup
ical candidates, and advance national economic
which may or may not be of an employee's choi
Neb. 669, 697. That statement was made in
text of the argument that compelling an indi
become a member of an organization with politic
is an infringement of the constitutional fr
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pose, violate their rights of freedom of speech and depr
their property without due process of law under the Fir
Amendments to the Federal Constitution?" — Ga., at

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compulsory financial support of group activities outside the political process. The Nebraska court's reference to the support of political ideas, candidates, and economic concepts "which may or may not be of an employee's choice" indicates that it was considering at most the question of compelled membership in an organization with political facets. In their brief in this Court the appellees in *Hanson* argued that First Amendment rights would be infringed by the enforcement of an agreement which would enable compulsorily collected funds to be used for political purposes. But there was nothing concrete in the record to show the extent to which the unions were actually spending money for political purposes and what these purposes were, nothing to show the extent to which union funds collected from members were being used to meet the costs of political activity and the mechanism by which this was done, and nothing to show that the employees there involved opposed the use of their money for any particular political objective.⁵ In contrast, the present record contains detailed information on all these points, and specific findings were made in the courts below as to all of them. When it is recalled that the action in *Hanson* was brought before the union-shop agreement became effective and that the appellees never

⁵ The record contained one union constitution with a statement of political objectives and various other union constitutions authorizing political education activity, lobbying before legislative bodies, and publication of union views. There was an indication that *Labor* was furnished to members of some unions. There was also material taken from the hearings on § 2, Eleventh which included statements of management opponents of the Act that union dues were used for political activities and employees should not be forced to join unions if they did not like the purposes for which their funds would be spent. And there were statements by Rep. Hoffman of Michigan during the debate on the bill, warning union leaders not to levy "political assessments" and use the Act to force their members to meet those assessments.

thereafter showed that the unions were actually engaged in furthering political causes with which they disagreed and that their money would be used to support such activities, it becomes obvious that this Court passed merely on the constitutional validity of § 2, Eleventh of the Railway Labor Act on its face, and not as applied to infringe the particularized constitutional rights of any individual. On such a record, the Court could not have done more, consistently with the restraints that govern us in the adjudication of constitutional questions and warn against their premature decision. We therefore reserved decision of the constitutional questions which the appellees present in this case. We said: "It is argued that compulsory membership will be used to impair freedom of expression. But that problem is not presented by this record . . . if the exaction of dues, initiation fees, or assessments is used as a cover for forcing ideological conformity or other action in contravention of the First Amendment, this judgment will not prejudice the decision in that case. For we pass narrowly on § 2, Eleventh of the Railway Labor Act. We only hold that the requirements for financial support of the collective-bargaining agency by all who receive the benefits of its work is within the power of Congress under the Commerce Clause and does not violate either the First or the Fifth Amendments." *Id.*, p. 238. See also p. 242 (concurring opinion). Thus all that was held in *Hanson* was that § 2, Eleventh was constitutional in its bare authorization of union-shop contracts requiring workers to give "financial support" to unions legally authorized to act as their collective bargaining agents. We sustained this requirement—and only this requirement—embodied in the statutory authorization of agreements under which "all employees shall become members of the labor organization representing their craft or class." We clearly passed neither upon

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forced association in any other aspect nor upon the issue of the use of exacted money for political causes which were opposed by the employees.

The record in this case is adequate squarely to present constitutional questions reserved in *Hanson*. These are questions of the utmost gravity. However, the restraints against unnecessary constitutional decision counsel against their determination unless we must conclude that Congress, in authorizing a union shop under § 2, Eleventh, also meant that the labor organization receiving an employee's money should be free, despite that employee's objection, to spend his money for political causes which he opposes. Federal statutes are to be so construed as to avoid serious doubt of their constitutionality. "When the validity of an act of the Congress is drawn in question, and even if a serious doubt of constitutionality is raised, it is a cardinal principle that this Court will first ascertain whether a construction of the statute is fairly possible by which the question may be avoided." *Crowell v. Benson*, 285 U. S. 22, 62. Each named appellee in this action has made known to the union representing his craft or class his dissent from the use of his money for political causes which he opposes. We have therefore examined the legislative history of § 2, Eleventh in the context of the development of unionism in the railroad industry under the regulatory scheme created by the Railway Labor Act to determine whether a construction is "fairly possible" which denies the authority to a union, over the employee's objection, to spend his money for political causes which he opposes. We conclude that such a construction is not only "fairly possible" but entirely reasonable, and we therefore find it unnecessary to decide the correctness of the constitutional determinations made by the Georgia courts.

II.

THE RAIL UNIONS AND UNION SECURITY.

The history of union security in the railway industry is marked *first*, by a strong and long-standing tradition of voluntary unionism on the part of the standard rail unions; *second*, by the declaration in 1934 of a congressional policy of complete freedom of choice of employees to join or not to join a union; *third*, by the modification of the firm legislative policy against compulsion, but only as a specific response to the recognition of the expenses and burdens incurred by the unions in the administration of the complex scheme of the Railway Labor Act.

When the question of union security in the rail industry was first given detailed consideration by Congress in 1934 "only one of the standard unions had security pro-

"[T]hese railroad labor organizations in the past have refrained from advocating the union shop agreement, or any other type of union security. It has always been our philosophy that the strongest and most militant type of labor organization was the one whose members were carefully selected and who joined conviction and a desire to assist their fellows in promoting objects of labor unionism . . ." Statement of Charles J. MacGowan, vice president of the International Brotherhood of Boilermakers, Transcript of Proceedings, Presidential Board, appointed Feb. 20, 1943, p. 5358. See also Transcript of Proceedings, Presidential Emergency Board No. 98, appointed pursuant to Exec. Order No. 10306, Nov. 15, 1951, pp. 835-845, Carriers' Exhibit W-28. For an analysis of the reasons for the long-time absence of pressure for union security agreements in the railway industry, see Toner, *The Closed Shop*, pp. 93-114.

The principle of freedom of choice had been incorporated in two earlier pieces of legislation governing railroads. The Bankruptcy Act of March 3, 1933, 47 Stat. 1481, §§ 77 (p), (q), provided that no judge, trustee, or receiver of a carrier should interfere with employee organization, influence or coerce employees to join a company union, or require employees to join or refrain from joining a labor organization. The Emergency Railroad Transportation Act of June 16, 1933, 48 Stat. 214, § 7 (e), required all carriers to abide

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visions in any of its contracts. The Brotherhood of Railroad Trainmen maintained a number of so-called "percentage" contracts, requiring that in certain classes of employees represented by the Brotherhood, a specified percentage of employees had to belong to the union. These contracts applied only to yard conductors, yard brakemen and switchmen, and covered no more than 10,000 workers, about 1% of all rail employees. See statement of Joseph B. Eastman, Federal Coordinator of Transportation, to Chairman of the House Committee on Interstate and Foreign Commerce, June 7, 1934, H. Rep. No. 1944, 73d Cong., 2d Sess., pp. 14-16; testimony of James A. Farquharson, legislative representative of the Brotherhood of Railroad Trainmen, Hearings on H. R. 7650, House Committee on Interstate and Foreign Commerce, 73d Cong., 2d Sess., pp. 94-105.

During congressional consideration of the 1934 legislation, the rail unions attempted to persuade Congress to preclude them from negotiating security arrangements. By amendments to the original proposal, they sought to assure that the provision which became § 2, F. L. A., should prevent the carriers from conditioning employment on membership in a company union but should exempt the standard unions from its prohibitions. The Brotherhood of Railroad Trainmen, the only union which stood to lose existing contracts if the section was not limited to company unions, especially urged such a limitation. See statement of A. F. Whitney, president, S. Rep. No. 1065, 73d Cong., 2d Sess., pt. 2, p. 2; see also 78 Cong. Rec. 12376.

by these provisions of the Bankruptcy Act. The latter provision was temporary, with a maximum duration of two years. See testimony of Joseph B. Eastman, Federal Coordinator of Transportation, Hearings on H. R. 7650, 73d Cong., 2d Sess., pp. 22-23, and his interpretation of this legislation, 7 Interstate Commerce Acts 1934 Supp., pp. 5972-5973.

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The unions succeeded in having the House incorporate such a limitation in the bill it passed. See H. R. Rep. No. 1944, 73d Cong., 2d Sess. 2, 6; 78 Cong. Rec. 11710-11720. But the Senate did not acquiesce. Eastman, a firm believer in complete freedom of employees in their choice of representatives, strongly opposed the limitation. He characterized it as "vicious, because it strikes at the principle of freedom of choice which the bill is designed to protect. The prohibited practices acquire no virtue by being confined to so-called 'standard unions.' . . . Within recent years, the practice of tying up men's jobs with labor-union membership has crept into the railroad industry which theretofore was singularly clean in this respect. The practice has been largely in connection with company unions but not entirely. If genuine freedom of choice is to be the basis of labor relations under the Railway Labor Act, as it should be, then the yellow-dog contract, and its corollary, the closed shop, and the so-called 'percentage contract' have no place in the picture." Hearings on S. 3266, Senate Committee on Interstate Commerce, 73d Cong., 2d Sess., p. 157.* Eastman's views prevailed in the Senate, and the House concurred

* Eastman further emphasized that only the Trainmen were immediately affected by the broader prohibition he supported. "I am confident that the only real support for the proposed amendments is from a single organization. None of the other standard organizations has anything to gain from such changes in the bill." Eastman letter, *supra*, p. 15. For other expressions of Eastman's views see House Hearings, *supra*, pp. 28-29; Hearings on H. R. 9861, House Rules Committee, 73d Cong., 2d Sess., pp. 22-24. That other rail unions were still committed at this time to the principle of voluntarism, despite their support of the Trainmen's position, is indicated by the statement of George H. Harrison, representing the Railway Labor Executives' Association: "Now, I hope the committee will not get the thought from these statements that the railroad labor unions that I speak for want to force these men into our unions, because that is not our purpose;" House Hearings on H. R. 7650, *supra*, p. 86.

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in a final version of §.2, Fifth, providing that "[r]ier . . . shall require any person seeking employment to sign any contract or agreement promising to not to join a labor organization." See 78 Cong. Rec. 12369-12376, 12382-12388, 12389-12398, 12400-12549-12555.

During World War II, the nonoperating union made an unsuccessful attempt to obtain union security as a condition to an effort to secure a wage increase. Following the failure of negotiations and mediation, a Presidential Emergency Board was appointed. Two principal reasons were advanced by the unions. They urged that in view of their pledge not to strike for the duration of the war and their responsibilities to assure uninterrupted operation of the railroads, they were justified in seeking to maintain their positions by union security arrangements. They also maintained that since they secured their wages through collective bargaining for all employees represented, it was fair that the costs of their operations be shared by all workers. The Board recommended the withdrawal of the request, concluding that the union shop was plainly forbidden by the Railway Labor Act. In any event the unions had failed to show its necessity or utility. Presidential Emergency Board, Report, Feb. 20, 1943, Report of May 24, 1943; Supplemental Report, May 29, 1943. The Report said: "The Board is convinced that the essential element of a union shop as defined in the employees' request is prohibited by section 2 of the Railway Labor Act. The intent of Congress in this respect is manifest, with unusual clarity." Supplemental Report, p. 29.* On the merits of the issue, the Board

* The Board's view as to the illegality of a union shop was supported by an opinion of the Attorney General, 40 Op. Atty. Gen. 59, p. 254 (Dec. 29, 1942).

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rejected the claim that union security was necessary to protect the bargaining position of the unions: "[T]he unions are not suffering from a falling off in membership. On the contrary, . . . membership has been growing and at the present time appears to be the largest in railroad history, with less than 10 percent nonmembership among the employees here represented." Supplemental Report, p. 31. "[T]he evidence presented with respect to danger from predatory rivals seemed to the Board lacking in sufficiency, especially so in the light of the evidence concerning membership growth." *Ibid.* "[N]o evidence was presented indicating that the unions stand in jeopardy by reason of carrier opposition. A few railroads were mentioned on which some of the unions do not represent a majority of their craft or class, and do not have bargaining relationships with the carrier. But the exhibits show that these unions are the chosen representatives of the employees on the overwhelming majority of the railroads, and that recognition of the unions is general. The Board does not find therefore that a sufficient case has been made for the necessity of additional protection of union status on the railroads." *Id.*, p. 32. The unions acceded to the Board's recommendation.

The question of union security was reopened in 1950. Congress then evaluated the proposal for authorizing

¹⁰ At the time of the congressional deliberations which preceded enactment of the Labor-Management Relations Act of 1947, the Trainmen, through their president, A. F. Whitney, advocated a closed shop, and urged the repeal of the provisions which prohibited it. Hearings on Amendments to the National Labor Relations Act, H. Committee on Education and Labor, 80th Cong., 1st Sess., pp. 1552-1561. However, the Railway Labor Executives' Association opposed amendment of the 1934 Act. A. E. Lyon, executive secretary of the Association, said: "We want to make it very clear that we are proposing no amendments to the Railway Labor Act. We believe none is necessary, and we are opposed to those which Mr. Whitney suggested." Hearings, p. 3722. Lyon added: "We are not asking

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union shop primarily in terms of its relation to the financing of the unions' participation in the work created by the Railway Labor Act to achieve the efficient discharge by the carriers of the functions with minimum disruption from labor. The framework for fostering voluntary adjustment between the carriers and their employees in the discharge of the efficient discharge by the carriers of the functions with minimum disruption from labor has no statutory parallel in other industry. That the product of a long legislative evolution, is more complex than that of any other industry. The labor of interstate carriers have been a subject of numerous enactments since 1888.¹¹ For a time, after V

to amend the Railroad Labor Act and provide a closer Whitney did. We do not think it is necessary." In response to the query, "By the services you have performed members you have attracted people voluntarily to join correct?" Lyon replied: "I think that is true. And union people believe they would rather have members because they want to, rather than because they have

¹¹ The Act of 1888, 25 Stat. 501, authorized the creation of voluntary arbitration to settle controversies between their employees which threatened to disrupt transport. The Act also provided for a temporary presidential commission to investigate the causes of a controversy and the adjusting it; the commission was to report the results of its investigation to the President and Congress. § 6.

In 1898 Congress repealed the Act of 1888 and passed the Act, 30 Stat. 424, providing that "whenever a controversy arising wages, hours of labor, or conditions of employment between a carrier subject to this Act and the employees of a carrier, seriously interrupting or threatening to interfere with the business of said carrier," the Chairman of the Interstate Commerce Commission and the Commissioner of Labor should attempt to settle the dispute, at the request of either party, by conciliation. § 2. If these methods failed, a board of voluntary arbitration could be set up with representatives on it of the "labor organization to which the employees directly or indirectly belong" § 3. Section 10 of the Act also made it an employer to require an employee to promise not to remain a member of a labor organization or to discontinue

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Congress experimented with a form of compulsory
tration.¹² The experiment was unsuccessful. Co
has since that time consistently adhered to a regu
policy which places the responsibility squarely up

an employee for such membership, a provision which was held
stitutional in *Adair v. United States*, 208 U. S. 161.

The Erdman Act was superseded in 1913 by the passage
Newlands Act, 38 Stat. 103. It created a Board of Mediation
Conciliation to which either party to a controversy could re
dispute and which could proffer its services even without res
an interruption of traffic was imminent and seriously jeopard
public interest. The Board also was authorized to give opin
to the meaning or application of agreements reached through
tion. § 2. The arbitration procedures set up by the Erdman A
further elaborated. §§ 3-8.

In 1916 Congress imposed the 8-hour day on the railro
Stat. 721. During the period of federal operation of the railro
World War I and afterwards the Federal Government e
agreements with many of the national labor organizations as
sentatives of the railroad employees. Boards of adjustment w
set up to handle disputes concerning the interpretation and a
tion of agreements. See Hearings on S. 3295, Subcommi
Senate Committee on Labor and Public Welfare, 81st Cong., 2
pp. 216, 305. By the Transportation Act of 1920, 41 Stat.
Congress terminated federal control and established an ex
new regulatory scheme. See n. 12, *infra*. See generally Hear
S. 3463, Subcommittee of the Senate Committee on Labor and
Welfare, 81st Cong., 2d Sess., pp. 124-131.

¹² The Transportation Act of 1920 provided for a Railroad
Board, with power to render a decision in disputes between
and their employees over wages, grievances, rules, or working
tions not resolved through conference and adjustment proc
§ 307. In rendering a decision on wages or working conditio
Board had a duty to establish wages and conditions which in i
ion were "just and reasonable." § 307 (d). It was held, h
that the decisions of the Board could not be enforced by legal
See *Pennsylvania R. Co. v. United States Railroad Labor Bo*
U. S. 72; *Pennsylvania R. System v. Pennsylvania R. C*
U. S. 203. By 1926 the Board had lost the confidence of b
unions and many of the railroads. Commented the Senate C
tee which considered the Railway Labor Act of 1926: "In view

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carriers and the unions mutually to work out all aspects of the labor relationship. This was embodied in the Railway Labor Act of 1926 which remains the basic regulatory enactment. The Senate Report on the bill which became the Act stated: "The question was . . . presented whether [for the Act of 1920] should consist of a system with adequate means provided for its enforcement, whether it was in the public interest to establish machinery for amicable adjustment of disputes agreed upon by the parties and to the satisfaction of both parties were committed. . . . The opinion that it is in the public interest to maintain the trial of the method of amicable adjustment by the parties, rather than to attempt to compel the conditions to use the entire power of the Government to deal with these labor disputes." S. Rep. No. 100, 66th Cong., 1st Sess., p. 4. The reference to the fact that the Act was agreed upon by the parties was to "the fact that the Railway Labor Act of 1926 came on the statute books as a result of an agreement between the railroads and the unions on the need for such legislation. It is a fact that the railroads and the railroad unions agreed to write the Railway Labor Act of 1926."

fact that the employees absolutely refuse to appear before the board and that many of the important railroad unions opposed to it, that it has been held by the Supreme Court that the power to enforce its judgments, that its authority is not respected by the employees and by a number of important unions, that the President has suggested that it would be wise to substitute for it, and that the party platforms of both the Republican and Democratic Parties in 1924 clearly indicated opposition to the provisions of the transportation act relating to labor relations. The committee concluded that the time had arrived when the act should be abolished and the provisions relating to labor relations in the transportation act, 1920, should be repealed." S. Rep. No. 100, 66th Cong., 1st Sess., pp. 3-4.

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That policy was
926, 44 Stat. 577.
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formally enacted their agreement." *Railway En-
Dept. v. Hanson*, *supra*, p. 240 (concurring
See generally Murphy, Agreement on the Railroads
Joint Railway Conference of 1926, 11 Lab. L. J. 8

"All through the [1926] act is the theory
agreement is the vital thing in life." State
Donald R. Richberg, Hearings on H. R. 7180, Hou-
mittee on Interstate and Foreign Commerce, 69th
1st Sess., pp. 15-16. The Act created affirmative
duties on the part of the carriers and their employ-
exert every reasonable effort to make and maintain
ments concerning rates of pay, rules, and working
tions, and to settle all disputes, whether arising
the application of such agreements or otherwise.
§ 2, First. See *Texas & N. O. R. Co. v. Brotherhood
Railway & Steamship Clerks*, 281 U. S. 548.
also established a comprehensive administrative
ratus for the adjustment of disputes, in confer-
tween the parties, § 2, Second, Third and Fourth
Sixth), and if not so settled, in submissions to
adjustment, § 3, or the National Mediation Board.
And the legislation expanded the already exist-
tary arbitration machinery, §§ 7, 8, 9.

A primary purpose of the major revisions made
was to strengthen the position of the labor organ-
vis-à-vis the carriers, to the end of furthering
cess of the basic congressional policy of settle-
ment of the industry's labor problems between
organizations and effective labor organizations.
unions claimed that the carriers interfered
employees' freedom of choice of representatives
ing company unions, and otherwise attempting to
mine the employees' participation in the process
lective bargaining. Congress amended § 2, to
reinforce the prohibitions against interference
choice of representatives, and to permit the em-

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to select nonemployee representatives. Fourth was added guaranteeing employee organize and bargain collectively, and it the enforceable duty of the carriers to the representatives of the employees, § *Virginian R. Co. v. System Federation*, 30 was made explicit that the representative majority of any class or craft of employees exclusive bargaining representative of all of that craft or class. "The minority members are thus deprived by the statute of the right which they would otherwise possess, to choose a representative of their own, and its members cannot bargain on behalf of themselves as to matters which are the subject of collective bargaining." *Steinbock v. N. R. Co.*, 323 U. S. 192, 200. "Congress clothed the bargaining representative with powers comparable to those possessed by a legislative body to create and restrict the rights of those whom it represents" *Id.*, p. 202. In addition to settling the unions' status in relation to both the carriers and the employees, the 1934 Act created the Railroad Adjustment Board and provided that employee representatives were to be chosen from organizations national in scope. § 3. The Board given jurisdiction to settle what are termed "major disputes" in the railroad industry, primarily growing from the application of collective bargaining agreements to particular situations. See *Union Pacific v. Public Price*, 360 U. S. 601.

In sum, in prescribing collective bargaining as the method of settling railway disputes, in giving to the unions the status of exclusive representatives for negotiation and administration of collective bargaining and in giving them representation on the board to adjudicate grievances, Congress has given

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es. A new § 2, employees the right to and Congress made s "to treat with" § 2, Ninth. See 300 U. S. 515. It tive selected by a yeess should be the all the employees members of a craft e right, which they representative of argain individually which are properly *Steele v. Louisville* gress has seen fit to with powers com- ative body both to ee whom it repre- to thus strengthen- both the carriers and the National Rail- d that the 18 em- nosen by the labor . This Board was termed minor dis- ly grievances arising gaining agreements a *Pacific R. Co. v.*

bargaining as the in conferring upon representatives in the llective agreements, the statutory board s given the unions a

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clearly defined and delineated role to play in eff the basic congressional policy of stabilizing labor in the industry. "It is fair to say that every sta evolution of this railroad labor code was prop infused with the purpose of securing self-ad between the effectively organized railroads and th effective railroad unions and, to that end, of est facilities for such self-adjustment by the railr munity of its own industrial controversies. . assumption as well as the aim of that Act [of 1 process of permanent conference and negotiation the carriers on the one hand and the employees their unions on the other." *Elgin, J. & E. R. R. v. Burley*, 325 U. S. 661, 752-753 (dissenting opin

Performance of these functions entails the ture of considerable funds. Moreover, this C held that under the statutory scheme, a union as exclusive bargaining representative carries w duty fairly and equitably to represent all emp the craft or class, union and nonunion. *Steele v. Louisville & N. R. Co.*, 323 U. S. 192; *Tunstall v. Bro of Locomotive Firemen & Enginemen*, 323 U. S. 2 principal argument made by the unions in 1950 v on their role in this regulatory framework. Th tained that because of the expense of perform duties in the congressional scheme, fairness jus spreading of the costs to all employees who l They thus advanced as their purpose the elimi the "free riders"—those employees who obtained fits of the unions' participation in the machine Act without financially supporting the unions.

George M. Harrison, spokesman for the Railw Executives' Association, stated the unions' cas fashion:

"Activities of labor organizations resultin procurement of employees benefits are co

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the only source of funds with which to carry on these activities is the dues received from members of the organization. We believe that it is essentially unfair for nonmembers to participate in the benefits of these activities without contributing anything to the cost. This is especially true when the collective bargaining representative is one from whose existence and activities he derives most important benefits and one which is obligated by law to extend these advantages to him.

"Furthermore, collective bargaining to the railroad industry is more costly from a monetary standpoint than that carried on in any other industry. The administrative machinery is more complete and more complex. The mediation, arbitration, and Presidential Emergency Board provisions of the act, while greatly in the public interest, are very costly to the unions. The handling of agreement disputes through the National Railroad Adjustment Board also requires expense which is not known to unions in outside industry." Hearings on H. R. 7789, House Committee on Interstate and Foreign Commerce, 81st Cong., 2d Sess., p. 10.

This argument was decisive with Congress. The House Committee Report traced the history of previous legislation in the industry and pointed out the duty of the union acting as exclusive bargaining representative to represent equally all members of the class. "Under the act, the collective bargaining representative is required to represent the entire membership of the craft or class, including non-union members, fairly, equitably, and in good faith. Benefits resulting from collective bargaining may not be withheld from employees because they are not members of the union." H. R. Rep. No. 2811, 81st Cong., 2d Sess., p. 4. Observing that about 75% or 80% of all railroad employees were believed to belong to a union, the report continued: "Nonunion members, neverthe-

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less, share in the benefits derived from collective agreements negotiated by the railway labor unions but bear no share of the cost of obtaining such benefits." *Ibid.*¹³ These considerations overbore the arguments in favor of the earlier policy of complete individual freedom of choice. As we said in *Railway Employees' Dept. v. Hanson*, *supra*, p. 235, "[t]o require, rather than to induce, the beneficiaries of trade unionism to contribute to its costs may not be the wisest course. But Congress might well believe that it would help to insure the right to work in and along the arteries of interstate commerce. No more has been attempted here. . . . The financial support required relates . . .

¹³ For reiteration by various union spokesmen of this purpose of eliminating the problems created by the "free rider," see Hearings on S. 3295, *supra*, pp. 6, 32-33, 36, 40, 66, 130, 236-237; Hearings on H. R. 7789, *supra*, pp. 9, 19, 25-26, 29, 37-38, 49-50, 79, 81, 85, 87, 89, 228, 240-241, 250, 253, 255, 275. For other statements by members of Congress indicating their acceptance of this justification for the legislation, see Senate Hearings, *supra*, pp. 169-171; House Hearings, *supra*, pp. 25, 87, 106, 110, 139; 96 Cong. Rec. 16279, 17050-17051, 17055, 17057, 17058.

Mr. Harrison expressly disclaimed that the union shop was sought in order to strengthen the bargaining power of the unions. He said:

"I do not think it would affect the power of bargaining one way or the other If I get a majority of the employees to vote for my union as the bargaining agent, I have got as much economic power at that stage of development as I will ever have. The man that is going to scab—he will scab whether he is in or out of the union, and it does not make any difference." House Hearings, *supra*, pp. 20-21.

Nor was any claim seriously advanced that the union shop was necessary to hold or increase union membership. The prohibition against union security in the 1934 Act had not interfered with the growth of union membership or caused the unions to lose their positions as exclusive bargaining agents. See *AFL v. American Sash Co.*, 335 U. S. 548-549, n. 4 (concurring opinion); see also Exhibits W-23, W-28, pp. 38-51, Transcript of Proceedings, Presidential Emergency Board No. 98, appointed pursuant to Exec. Order No. 10306, Nov. 15, 1951, Carriers' Exhibits W-23, W-28, pp. 38-51

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to the work of the union in the realm of collective bargaining." ¹⁴ The conclusion to which this history clearly points is that § 2, Eleventh contemplated compulsory unionism to force employees to share the costs of negotiating and administering collective agreements, and the costs of the adjustment and settlement of disputes. ¹⁵ One looks

¹⁴ The unions continued to urge the elimination of the problems created by the "free rider" as the justification for the union shop in the proceedings before the Presidential Emergency Board which recommended that the carriers make the agreements involved in this case. Mr. Harris said: "... the railroad unions' primary purpose in seeking and obtaining the amendment to the Railway Labor Act in 1951 to permit the check-off for payments of dues, was to eliminate the 'free rider,' the guy who drags his feet, a term which is applied by unions to non-members who obtain, without cost to themselves, the benefits of collective bargaining procured through the efforts of the dues-paying members." Transcript of Proceedings, Presidential Emergency Board No. 98, appointed pursuant to Exec. Order No. 10306, Nov. 15, 1951, p. 150. See also Transcript, pp. 40-44, 144-156, 182-183, 186-188, 202-203, 268, 283-286, 289, 545, 608-611, 1893, 1901, 2136, 2495-2497, 2795, 2839, 2930, 3014-3015, 3018-3019.

¹⁵ Section 2, Eleventh (c), which gives scope for intercraft mobility in the rail industry, is consistent with the view that the primary union and congressional concern was with the elimination of the "free rider" who did not support his representative's performance of its functions under the Act. The section provides that an operating employee cannot be required to become a member of his craft or class representative if "said employee shall hold or acquire membership in any one of the labor organizations, national in scope, organized in accordance with this chapter and admitting to membership employees of a craft or class in any of said services" This Court held in *Pennsylvania R. Co. v. Rychlik*, 352 U. S. 480, that the unions "national in scope" contemplated by this provision are those which have already qualified as electors under § 3 of the Act to participate in the National Railroad Adjustment Board. As the court said in *Pigott v. Detroit, T. & I. R. Co.*, 116 F. Supp. 949, 955, n. 11, aff'd, 221 F. 2d 736: "Each union participating in the agencies of the Act must itself pay for the salaries and expenses of its officials who serve in such agencies. This constitutes a considerable financial burden

in vain for any suggestion that Congress also meant in § 2. Eleventh to provide the unions with a means for forcing employees, over their objection, to support political causes which they oppose.

III.

THE SAFEGUARDING OF RIGHTS OF DISSENT.

To the contrary, Congress incorporated safeguards in the statute to protect dissenters' interests. Congress became concerned during the hearings and debates that the union shop might be used to abridge freedom of speech and beliefs. The original proposal for authorization of the union shop was qualified in only one respect. It provided "That no such agreement shall require such condition of employment with respect to employees to whom membership is not available upon the same terms and conditions as are generally applicable to any other member" This was primarily designed to prevent discharge of employees for nonmembership where the union did not admit the employee to membership on racial grounds. See House Hearings, p. 68; Senate Hearings, pp. 22-25. But it was strenuously protested that the proposal provided no protection for an employee who disagreed with union policies or leadership. It was argued, for example; that "the right of free speech is at

which must be reflected in the dues charged the employees. Unless a labor organization were obliged to participate in the judgment board machinery before it could qualify for the union shop exception, it would place the bargaining representative in an unfair competitive position with respect to a rival union. Employees would be tempted to desert the organization of a bargaining representative which was assuming its responsibilities under the Act in favor of another union which was not contributing to its operation and which could thereby offer cheaper dues. This would defeat the very purpose of the union amendment which is to compel each employee to contribute his part to the bargaining representative's activities on his behalf, including its participation in the administrative machinery of the Act."

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stake A man could feel that he was no longer able freely to express himself because he could be dismissed on account of criticism of the union . . . House Hearings, p. 115; see also Senate Hearings, 167-169, 320. Objections of this kind led the rail union to propose an addition to the proviso to § 2, Eleventh to prevent loss of job for nonunion membership "with respect to employees to whom membership was denied or terminated for any reason, other than the failure of an employee to tender the periodic dues, fees, and assessments uniformly required as a condition of acquiring or retaining membership." House Hearings, p. 247. Mr. Harrison presented this text and stated, "It is submitted that this bill with the amendment as suggested in this statement remedies the alleged abuses of compulsory union membership as claimed by the opposing witnesses, makes possible the elimination of the 'free rider' and sharing of the burden of maintenance by all the beneficiaries of union activity." House Hearings, p. 247. Mr. Harrison also sought to reassure Committee members as to the possible implications of other language of the proposed bill; he explained that "fees" meant "initial fees," and "assessments" was intended primarily to correct the situation of a union which had only nominal dues so that its members paid "an assessment to finance activities of the general negotiating committee . . . which will vary month by month, based on the expenses of the work of that committee." P. 257. Or, he explained that an assessment might cover convention expenses. "So we had to use the word 'assessment' in addition to dues and fees because some of the unions collect a nominal amount of dues and an assessment month after month to finance part of the activities, although in total it perhaps is different than the dues paid in the first instance which comprehended all of those expenses." P. 258. In

porting the bill, the Senate Committee expressly noted the protective proviso, S. Rep. No. 2262, 81st Cong., 2d Sess., pp. 3-4, and affixed additional limitations. The words "not including fines and penalties" were added, to make it clear that termination of union membership for their nonpayment would not be grounds for discharge. It was also made explicit that "fees" meant "initiation fees." See 96 Cong. Rec. 16267-16268.

A congressional concern over possible impingements on the interests of individual dissenters from union policies is therefore discernible. It is true that opponents of the union shop urged that Congress should not allow it without explicitly regulating the amount of dues which might be exacted or prescribing the uses for which the dues might be expended.¹⁶ We may assume that Congress was also fully conversant with the long history of intensive involvement of the railroad unions in political activities. But it does not follow that § 2, Eleventh places no restriction on the use of an employee's money, over his objection, to support political causes he opposes merely because Congress did not enact a comprehensive regulatory scheme governing expenditures. For it is abundantly clear that Congress did not completely abandon the policy of full freedom of choice embodied in the 1934 Act, but rather made inroads on it for the limited purpose of eliminating the problems created by the "free rider." That policy survives in § 2, Eleventh in the safeguards intended to protect freedom of dissent. Congress was aware of the conflicting interests involved in the question of the union shop and sought to achieve their accommodation. As was said by the Presidential Emergency Board which recommended

¹⁶ See Senate Hearings, pp. 173-174, 316-317; House Hearings, pp. 160, 172-173. See also 96 Cong. Rec. 17049-17050.

the making of the union-shop agreement involved case:

"It is not as though Congress had believed merely removing some abstract legal barrier and passing on the merits. It was made fully aware it was deciding these critical issues of individual versus collective interests which have been so in this proceeding.

"Indeed, Congress gave very concrete evidence that it carefully considered the claims of the individual to be free of arbitrary or unreasonable restrictions resulting from compulsory unionism. It did not give a blanket approval to union-shop agreements. Instead it enacted a precise and carefully drawn limitation on the kind of union-shop agreements which might be made. The obvious purpose of this careful prescription was to strike a balance between the interests pressed by the unions and the considerations which the Carriers have urged. In providing that a worker should not be discharged if he lost his union membership for any reason other than nonpayment of dues, initiation fees or assessments, Congress definitely indicated it had weighed carefully and given effect to the substance of the arguments against the union shop."

of Presidential Emergency Board No. 98, approved pursuant to Exec. Order No. 10306, Nov. 15, 1946.

We respect this congressional purpose when we construe § 2, Eleventh as not vesting the unions with unlimited power to spend exacted money. We are not called upon to delineate the precise limits of that power in this case. We have before us only the question whether the union's use is restricted to the extent of denying the union a right to force, over the employee's objection, to use his money to support political causes which he opposes. Its use to

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candidates for public office, and advance political programs, is not a use which helps defray the expenses of the negotiation or administration of collective agreements, or the expenses entailed in the adjustment of grievances and disputes. In other words, it is a use which falls clearly outside the reasons advanced by the unions and accepted by Congress why authority to make union-shop agreements was justified. On the other hand, it is equally clear that it is a use to support activities within the area of dissenters' interests which Congress enacted the proviso to protect. We give § 2 Eleventh the construction which achieves both congressional purposes when we hold, as we do, that § 2 Eleventh is to be construed to deny the unions, over an employee's objection, the power to use his exacted funds to support political causes which he opposes.¹⁷

¹⁷ A distinction between the use of union funds for political purposes and their expenditure for nonpolitical purposes is implicit in other congressional enactments. Thus the Treasury has adopted this regulation under § 162 of the Internal Revenue Code to govern the deductibility for income-tax purposes of payments by union members to their union:

"Dues and other payments to an organization, such as a labor union or a trade association, which otherwise meet the requirements of the regulations under section 162, are deductible in full unless a substantial part of the organization's activities consists of [expenditures for lobbying purposes, for the promotion or defeat of legislation for political campaign purposes (including the support of or opposition to any candidate for public office), or for carrying on propaganda (including advertising) related to any of the foregoing purposes]. . . . If a substantial part of the activities of the organization consists of one or more of those specified, deduction will be allowed only for such portion of such dues and other payments as the taxpayer can clearly establish is attributable to activities other than those so specified. The determination as to whether such specified activities constitute a substantial part of an organization's activities shall be based on all the facts and circumstances. In no event shall special assessments or similar payments (including an

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We express no view as to other union expenses objected to by an employee and not made to the costs of negotiation and administration of agreements, or the adjustment and settlement of grievances and disputes. We do not understand, from the findings of the Georgia courts and the decision decided by the Georgia Supreme Court, that before us the matter of expenditures for activities in the area between the costs which led directly to the complaint as to "free riders," and the expenditures for union political activities.¹⁸ We are satisfied, that § 2, Eleventh is to be interpreted to deny the power claimed in this case. The appellate court in insisting that § 2, Eleventh contemplates the use of exacted funds to support political causes of the employee, would have us hold that Congress intended an expansion of historical practices in the area by the rail unions. This we decline to do. The tradition and, from 1934 to 1951, by force of law, the rail unions did not rely upon the compulsion of security agreements to exact money to support political activities in which they engage. Our construction therefore involves no curtailment of the traditional political activities of the railroad unions. It means that those unions must not support those activities against the expressed wishes of a dissenting employee to exact money.¹⁹

increase in dues) made to any organization for any of such purposes be deductible." 26 CFR § 1.162-15 (c) (2); S. Rep. No. 61-10, Int. Rev. Bull., April 17, 1961, p. 49. Cf. *United States*, 358 U. S. 498.

¹⁸ For example, many of the national labor unions maintain benefit funds from the dues of individual members transferred from the locals.

¹⁹ In 1958 Senator Potter proposed an amendment to the National Labor Relations Act legislation that would have given employees subject to a

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IV.

THE APPROPRIATE REMEDY.

Under our view of the statute, however, the decision of the court below was erroneous and cannot stand. The appellees who have participated in this action have in the course of it made known to their respective unions their objection to the use of their money for the support of political causes. In that circumstance, the respective unions were without power to use payments therefor tendered by them for such political causes. However, the union-shop agreement itself is not unlawful. *Ra. Employees' Dept. v. Hanson, supra*. The appellees therefore remain obliged, as a condition of continued employment, to make the payments to their respective unions called for by the agreement. Their right of action is not from constitutional limitations on Congress' power to authorize the union shop, but from § 2, Eleventh Amendment. In other words, appellees' grievance stems from the s-

agreement the right to have their dues used only for collective bargaining and related purposes and would have required the Secretary of Labor, if he determined that the dues were not so expended, to bring an action in behalf of the dissenter for the recovery of the money paid by the dissenter to the union during the life of the agreement and for such other appropriate and injunctive relief as the court deemed just and proper. See 104 Cong. Rec. 11330. Senator Taft advanced this proposal to implement principles which he believed to be already implicit in the labor laws. He said, "I know that when Congress enacted legislation providing for labor and management to enter into contracts for union shops it was intended, under the shop principle, that labor would use the dues for collective-bargaining purposes." 104 Cong. Rec. 11215; see also *id.*, p. 11331. The failure of the amendment to be adopted reflected disagreement in the Senate over the scope of its coverage and doubts as to the propriety of the breadth of the remedy. See 104 Cong. Rec. 11214-11330-11347.

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ing of their funds for purposes not authorized in the face of their objection, not from the effect of the union-shop agreement by the mere use of their funds. If their money were used for purposes contemplated by § 2, Eleventh, the appellees would have no grievance at all. We think that an injunction enforcing enforcement of the union-shop agreement is plainly not a remedy appropriate to the violation of the Act's restriction on expenditures. Restraining the collection of all funds from the appellees sweeps too broadly since their objection is only to the uses to which their money is put. Moreover, restraining the use of the funds as the Georgia courts have done would interfere with the appellant unions' performance of their functions and duties which the Railway Labor Act upon them to attain its goal of stability in the industry. Even though the lower court decree is subject to vacation upon proof by the appellants of cessation of proper expenditures, in the interim the decree is absolute against the collection of all funds from those who can show that he is opposed to the expenditure of his money for political purposes which he has no right to do. The complete shutoff of this source of income is the congressional plan to have all employees bear the costs "in the realm of collective bargaining," *U. S.*, at p. 235, and threatens the basic policy of the Railway Labor Act for self-adjustment between effective carrier organizations and effective labor organizations.²⁰

Since the case must therefore be remanded below for consideration of a proper remedy, it is appropriate to suggest the limits within

²⁰ Compare Senator Kennedy's objection to the remedy of all dues contemplated by the Potter amendment, *Rec.* 11346.

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dial discretion may be exercised consistently w
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As indicated, an injunction against enforcement
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ranted. We also think that a blanket injunction
all expenditures of funds for the disputed purpos
one conditioned on cessation of improper exper
would not be a proper exercise of equitable dis
Nor would it be proper to issue an interim or ter
blanket injunction of this character pending a fin
dication. The Norris-LaGuardia Act, 47 Stat.
U. S. C. §§ 101-115, expresses a basic policy aga
injunction of activities of labor unions. We ha
that the Act does not deprive the federal courts
diction to enjoin compliance with various mandate
Railway Labor Act. *Virginia R. Co. v. System*
tion, 300 U. S. 515; *Graham v. Brotherhood of Loc*
Firemen & Enginemen, 338 U. S. 232. However,
icy of the Act suggests that the courts should hes
fix upon the injunctive remedy for breaches of dut
under the labor laws unless that remedy alone ca
tively guard the plaintiff's right. In *Graham* thi
found an injunction necessary to prevent the br
the duty of fair representation, in order that C
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"an illusory right for which it was denying
remedy." 338 U. S., at p. 240. No such necessari
blanket injunctive remedy because of the absence
sonable alternatives appears here. Moreover, t
that these expenditures are made for political a
is an additional reason for reluctance to impose
injunctive remedy. Whatever may be the po
Congress or the States to forbid unions altogether
various types of political expenditures, as to w

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express no opinion here,²¹ many of the involved in the present case are made for disseminating information as to candidates and publicizing the positions of the union. As to such expenditures an injunction or restraint on the expression of political ideas would be offensive to the First Amendment. For the union also has an interest in stating its views and is not to be silenced by the dissenters. To attain the reconciliation between majority and dissent in the area of political expression, we think that in administering the Act should select remedies which protect both interests to the maximum extent possible without undue impingement of one on the other.

Among possible remedies which would be appropriate to the injury complained of, two measures with a minimum of administrative difficulty and with little danger of encroachment on the legitimate or necessary functions of the unions. These remedies, however, would properly be granted only to those unions who have made known to the union officials that they do not desire their funds to be used for political purposes which they object. The safeguards of § 2,

²¹ No contention was made below or here that any of the expenditures involved in this case were made in violation of the Corrupt Practices Act, 18 U. S. C. § 610, or any other labor practices legislation.

²² We note that the Labor Management Reporting and Disclosure Act of 1959 requires every labor organization subject to the labor laws to file annually with the Secretary of Labor a report as to certain specified disbursements and expenditures made by it including the purposes thereof. . . . Each union is also required to maintain records in which the information to supply the necessary basic information and data for the report may be verified. § 206. The information required to be retained in such report must be available to all members of the union. § 201 (c).

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the expenditures for the purpose of rates and programs unions on them. on would work a ideas which might For the majority ws without being a the appropriate dissenting interests think the courts in remedies which pro- n extent possible the other.

uld appear appro- o may be enforced "difficulty" and with gitimate activities . Any remedies, only to employees icials that they do political causes to § 2, Eleventh were

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orting and Disclosure subject to the federal of Labor a financial also "other disburse- . . . § 201 (b) (6). s in sufficient detail to data from which the on required to be con- all union members.

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added for the protection of dissenters' interest. sent is not to be presumed—it must affirmatively known to the union by the dissenting employee. union receiving money exacted from an employee a union-shop agreement should not in fairness jected to sanctions in favor of an employee, wh no complaint of the use of his money for such a From these considerations, it follows that the action is not a true class action, for there is no at prove the existence of a class of workers who ha cally objected to the exaction of dues for polit poses. See *Hansberry v. Lee*, 311 U. S. 32, 44. think that only those who have identified them opposed to political uses of their funds are en relief in this action.

One remedy would be an injunction against ture for political causes opposed by the com employee of a sum, from those moneys to be sper union for political purposes, which is so much moneys exacted from him as is the proportion union's total expenditures made for such politic ities to the union's total budget. The union sh be in a position to make up such sum from mor by a nondissenter, for this would shift a dispropo share of the costs of collective bargaining to senter and have the same effect of applying his n support such political activities. A second would be restitution to an individual employee portion of his money which the union expended his notification, for the political causes to which advised the union he was opposed. There shou necessity, however, for the employee to trace hi up to and including its expenditure; if the mor into general funds and no separate accounts of and expenditures of the funds of individual emplo maintained, the portion of his money the employ

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he entitled to recover would be in the same proportion that the expenditures for political purposes which he had advised the union he disapproved bore to the total union budget.

The judgment is reversed and the case is remanded to the court below for proceedings not inconsistent with this opinion.

Reversed and remanded.

SUPREME COURT OF THE UNITED STATES

No. 4.—OCTOBER TERM, 1960.

International Association of
Machinists, et al., Appel-
lants,

On Appeal From the Su-
preme Court of Georgia.

v.
S. B. Street, et al.

[June 19, 1961.]

MR. JUSTICE DOUGLAS, concurring.

Some forced associations are inevitable in an industrial society. One who of necessity rides busses and street cars does not have the freedom that John Muir and Walt Whitman extolled. The very existence of a factory brings into being human colonies. Public housing in some areas may of necessity take the form of apartment buildings which to some may be as repulsive as ant hills. Yet people in teeming communities often have no other choice.

Legislatures have some leeway in dealing with the problems created by these modern phenomena.

Collective bargaining is a remedy for some of the problems created by modern factory conditions. The beneficiaries are all the members of the laboring force. We therefore concluded in *Railway Employees' Dept. v. Hanson*, 351 U. S. 225, that it was permissible for the legislature to require all who gain from collective bargaining to contribute to its cost.¹ That is the narrow and precise holding of the *Hanson* case, as MR. JUSTICE BLACK shows.

Once an association with others is compelled by the facts of life, special safeguards are necessary lest the

¹ The problem of employees who receive benefits of union representation but who are unwilling to give financial support to the union has received much attention by Congress (see S. Rep. No. 105, 80th Cong., 1st Sess., pp. 411-413; H. R. Rep. No. 510, 80th Cong., 1st Sess., pp. 546, 547) and by the courts. See *Radio Officers v. Labor Board*, 347 U. S. 17.

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spirit of the First, Fourth, and Fifth Amendments be lost and we all succumb to regimentation. I expressed this concern in *Public Utilities Comm'n v. Pollak*, 343 U. S. 451, 467 (dissenting opinion), where a "captive audience" was forced to listen to special-radio broadcasts. If an association is compelled, the individual should not be forced to surrender any matters of conscience, belief, or expression. He should be allowed to enter the group with his own flag flying, whether it be religious, political, or philosophical; nothing that the group does should deprive him of the privilege of preserving and expressing his agreement, disagreement, or dissent, whether it coincides with the view of the group, or conflicts with it in minor or major ways; and he should not be required to finance the promotion of causes with which he disagrees.

In a debate on the Universal Declaration of Human Rights, later adopted by the General Assembly of the United Nations on December 10, 1948, Mr. Malik of Lebanon stated what I think is the controlling principle in cases of the character now before us:

"The social group to which the individual belongs may, like the human person himself, be wrong or right: the person alone is the judge."²

This means that membership in a group cannot be conditioned on the individual's acceptance of the group's philosophy.³ Otherwise First Amendment rights are

² Commission on Human Rights, Summary Record of Fourteenth Meeting, February 4, 1947, U. N. Doc. E/CN.4/SR.14, p. 4.

³ We noted in the *Hanson* case, 351 U. S. 236-237, n. 8, various restrictions placed by union constitutions and by-laws on individual members. Some disqualified persons from membership for their political views or associations. Certainly government could not prescribe standards of that character.

Some restrained members from certain kinds of speech or activity. Certainly government could not impose these restraints.

Some required the use of portions of union funds for purposes other than collective bargaining. Plainly those conditions could not

required to be exchanged for the group's attitude, philosophy, or politics. I do not see how that is constitutionally permissible under the Constitution. Since neither Congress nor the state legislatures can abridge those rights, they cannot grant the power to private groups to abridge them. As I read the First Amendment it forbids any abridgment by government whether directly or indirectly.

The collection of dues for paying the costs of collective bargaining of which each member is a beneficiary is one thing. If, however, dues are used, or assessments are made, to promote or oppose birth control, to repeal or increase the taxes on cosmetics, to promote or oppose the admission of Red China into the United Nations, and the like, then the group compels an individual to support with his money causes beyond what gave rise to the need for group action.

I think the same must be said when union dues or assessments are used to elect a Governor, a Congressman, a Senator, or a President. It may be said that the election of a Franklin D. Roosevelt rather than a Calvin Coolidge might be the best possible way to serve the cause of collective bargaining. But even such a selective use of union funds for political purposes subordinates the individual's First Amendment rights to the views of the majority. I do not see how that can be done, even though the objector retains his rights to campaign, to speak, to vote as he chooses. For when union funds are used for that purpose, the individual is required to finance political projects against which he may be in rebellion.* The furtherance of the common cause leaves

be imposed by the state and federal government or enforced by the judicial branch of government. See *Shelley v. Kraemer*, 334 U. S. 1; *Barrows v. Jackson*, 346 U. S. 249.

* Hostility to such compulsion was expressed early in our history. Madison, in his Memorial and Remonstrance Against Religious Assessments, wrote, "Who does not see . . . that the same authority

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some leeway for the leadership of the group. As long as they act to promote the cause which justified bringing the group together, the individual cannot withdraw his financial support merely because he disagrees with the group's strategy. If that were allowed, we would be reversing the *Hanson* case, *sub silentio*. But since the funds here in issue are used for causes other than defraying the cost of collective bargaining, I would affirm the judgment below with modifications. Although I recognize the strength of the arguments advanced by my Brother BLACK and WHITTAKER against giving a "proportional" relief to appellees in this case, there is the practical problem of mustering five Justices for a judgment in this case. Cf. *Screws v. United States*, 325 U. S. 91, 134. So I have concluded *dubitante* to agree to the one suggested by MR. JUSTICE BRENNAN, on the understanding that all relief granted will be confined to the six protesting employees. This suit, though called a "class" action, does not meet the requirements as the use or nonuse of any dues or assessments depends on the choice of each individual, not the group. See *Hansberry v. Lee* 31 U. S. 32, 44.

which can force a citizen to contribute three pence only of his property for the support of any one establishment, may force him to conform to any other establishment in all cases whatsoever?" *Writings of James Madison* (Hunt ed. 1901), p. 186.

Jefferson in his 1779 Bill for Religious Liberty wrote "that to compel a man to furnish contributions of money for the propagation of opinions which he disbelieves is sinful and tyrannical." See 1 *Hening's Stat.* 85; Brant, *Madison, The Nationalist* (1948), p. 35.

SUPREME COURT OF THE UNITED STATES

No. 4.—OCTOBER TERM, 1960.

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[June 19, 1961.]

MR. JUSTICE BLACK, dissenting.

This action was brought in a Georgia state court by six railroad employees¹ in behalf of themselves "and others similarly situated" against railroads making up the Southern Railway System, labor organizations representing employees of that system in collective bargaining, and a number of individuals, to enjoin enforcement and application to them of a union-shop agreement entered into between the railroads and the labor organizations as authorized by § 2, Eleventh of the Railway Labor Act.² The agreement's terms required all employees, in order to keep their railroad jobs, to join the union and remain members; at least to the extent of tendering periodic dues, initiation fees and assessments, not including fines and penalties.³ The complaint, as amended, charged that the

¹ Although, there were more complainants when the suit was brought, there were only six when the trial was completed.

² 64 Stat. 1238, 45 U. S. C. § 152, Eleventh.

³ In accordance with the requirements of the statute, the agreement provided, in language almost identical to that of the statute, that no employee would be required to become or remain a member of the union "if such membership is not available to such employee upon the same terms and conditions as are generally applicable to any other member, or if the membership of such employee is denied or terminated for any reason other than the failure of the employee to

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agreement was void because it conflicted with the la
Constitution of Georgia and the First, Fifth, Nin
Fourteenth Amendments to the Federal Consti
Section 2, Eleventh provides that such union sho
valid "[n]otwithstanding any other . . . statute or
the United States . . . or any State." Relying
decision in *Railway Employes' Dept. v. Hanso*
U. S. 225, which upheld contracts made pursuant
section, the Georgia trial court dismissed the com
as amended. The State Supreme Court reverse
remanded the case for trial, distinguishing our *A*
decision as follows:

"It is alleged that the union dues and othe
ments they will be required to make to the
will be used to 'support ideological and politic
trines and candidates' which they are unwill
support and in which they do not believe, an
this will violate the First, Fifth and Ninth A
ments of the Constitution. While *Railway*
Dept. v. Hanson, 351 U. S. 225, supra, uph
validity of a closed shop contract executed und
Eleventh, that opinion clearly indicates tha
court would not approve a requirement that o
the union if his contributions thereto were u
this petition alleges. It is there said (headno
'Judgment is *reserved* [italics in Georgia Su
Court opinion] as to the validity or enforce
of a union or closed shop agreement if other
tions of union membership are imposed or
exaction of dues, initiation fees or assessments
as a cover for forcing ideological conformity o
action in contravention of the First or the

tender the periodic dues, initiation fees, and assessments (not
ing fines and penalties) uniformly required as a condition of a
or retaining membership."

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Amendment.' We must render judgment now upon this precise question. We do not believe one can constitutionally be compelled to contribute money to support ideas, politics and candidates which he opposes"

On remand, testimony, admissions and stipulation showed without dispute that union funds collected from dues, fees and assessments, were regularly used to support and oppose various political and economic programs, candidates, parties and ideological causes, and that the complaining employees were opposed to many of the positions the unions took in these matters. The trial court made lengthy findings, one crucial here being:

"Those funds have been and are being used in substantial amounts to propagate political and economic doctrines, concepts and ideologies and to promote legislative programs opposed by plaintiffs and the class they represent."

The trial court then found and declared § 2, Eleventh Amendment, "unconstitutional to the extent that it permits, or applied to permit, the exaction of funds from plaintiffs and the class they represent for the complained of purposes and activities set forth above." Compulsory membership under these circumstances was held to abridge First Amendment freedoms of association, thought, speech, press and political expression.⁵ On the basis of this holding the trial court enjoined all the defendants "from enforcing the said union shop agreements . . . and from discharging petitioners, or any member of the

⁴ *Looper v. Georgia Southern & F. R. Co.*, 213 Ga. 279, 284, 9 S. E. 2d 101, 104-105.

⁵ The trial court also held that the section as enforced violated the Fifth, Ninth and Tenth Amendments. My view as to the First Amendment makes it unnecessary for me to consider the claims under the other Amendments.

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class they represent, for refusing to become members of, or pay periodic dues, fees, or assessments to any of the labor union defendants, provided, that said defendants may at any time petition the court to dissolve said injunction upon a showing that they no longer are engaging in the improper and unlawful activities described above." Again, the activities restricted were the use of union funds collected from fees, assessments to support candidates, parties, or ideological economic or political views contrary to the wishes of complaining employees. The trial court also decreed that the three employees who had been compelled to protest to pay dues, fees and assessments by the union-shop agreement were entitled to have their payments returned.

The Supreme Court of Georgia affirmed, holding that "[o]ne who is compelled to contribute the fruits of his labor to support or promote political or economic programs or support candidates for public office is as much deprived of his freedom of speech as if he were compelled to give his vocal support to doctrines he opposes." ⁶ I fully agree with this holding of the Supreme Court and would affirm its judgment with certain modifications of the relief granted.

I.

Section 2, Eleventh of the Railway Labor Act authorizes unions and railroads to make union-shop agreements notwithstanding any other provision of state or federal law. Such a contract simply means that no person can keep a job with the contracting railroad unless he is a member of and pays dues to the contracting union. Neither § 2, Eleventh nor any other part of the Act contains any implication or even a hint that Congress

⁶ 215 Ga. 27, 46, 108 S. E. 2d 796, 808.

STREET.

or remain assessments to, ed, however, the court to that they no lawful activi- referred to es, dues and ideological. wishes of the decreed that pelled under s because of o have those

holding that fruits of his economic pro- ce is just as s if he were doctrines be- of the Georgia lgment with

Act author- o agreements te or federal o person can s he becomes actng union. the Act con- gress wanted

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to limit the purposes for which a contracting union should or could be spent. All the parties to this tion have agreed from its beginning, and still agree there is no such limitation in the Act. The Court is, theless, in order to avoid constitutional questions, pretends the Act itself as barring use of dues for po- purposes. In doing this I think the Court is once "carrying the doctrine of avoiding constitutional que- to a wholly unjustifiable extreme." In fact, I thin Court is actually rewriting § 2, Eleventh to make it exactly what Congress refused to make it mean. Every legislative history relied on by the Court appe- me to prove that its interpretation of § 2, Eleven- without justification. For that history shows that gress with its eyes wide open passed that section, kno- that its broad language would permit the use of union to advocate causes, doctrines, laws, candidates and p- whether individual members objected or not."

Clay v. Sun Insurance Office, 363 U. S. 207, 213 (dis- opinion).

The specific problem of use of the compelled dues for p- purposes was raised during both the hearing and the floor d- Hearings on S. 3295, Subcommittee of the Senate Committee on and Public Welfare, 81st Cong., 2d Sess., pp. 316-317; Hear- H. R. 7789, House Committee on Interstate and Foreign Com- 81st Cong., 2d Sess., p. 160; 96 Cong. Rec. 17049-17050.

Again, in 1958, when Senator Potter introduced his amer- to limit the use of compelled dues to collective bargaining and purposes, he pointed out on the floor of the Senate that "the- that under current practices in some of our labor organization- senters are being denied the freedom not to support financially- cal or ideological or other activities which they may oppose. Cong. Rec. 11214. It could hardly be contended that the del- his proposal, which was defeated, indicated any generally hel- that such use of compelled dues was already proscribed und- Eleventh or any other existing statute. See 104 Cong. Rec. 11224, 11330-11347.

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such circumstances I think Congress has a determination of the constitutionality of the law passed, rather than to have the Court rewrite it in the name of avoiding decision of constitutional questions.

The end result of what the Court is doing is to distort this statute so as to deprive unions of their rights. I think Congress tried to give them and at the same time in the companion case of *Lathrop v. Donohoe* today, leave itself free later to hold that international associations can constitutionally exercise the same rights denied to labor unions for fear of unconstitutionality. The constitutional question raised alike in the two cases in *Lathrop* is bound to come back here soon with a force so meticulously perfect that the Court cannot avoid deciding it. Should the Court then hold that the law compelling workers can constitutionally be compelled to support of views they are against, the result would be that the labor unions would have lost their case on a statutory-constitutional basis while the government would win its case next year or the year after. On that ground that the constitutional part of the bill is the holding against the unions today was groundless. No one has suggested that the Court's statutory interpretation of § 2, Eleventh could possibly be supported without the crutch of its fear of unconstitutionality. That is why I think the Court's avoidance of the constitutional issue in both cases today is wholly unfair to the unions as well as to Congress. I must consider this as the basis of my belief as to the constitutionality of the Eleventh, interpreted so as to authorize compulsion to pay dues to a union for use in advocating political candidates that the protesting unions are against.

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II.

It is contended by the unions that precisely the First Amendment question presented here was considered and decided in *Railway Employees' Dept. v. Hanson*, 351 U. S. 225. I agree that it clearly was not. Section Eleven was challenged there before it became effective, and the main grounds of attack, as our opinion stated, were that the union-shop agreement would deprive employees of their freedom of association under the First Amendment and of their property rights under the Fourteenth. There were not in the *Hanson* case, as there are here, allegations, proof and findings that union funds were being used to support political parties, causes, and economic and ideological causes to which the complaining employees were hostile. Our opinion in *Hanson* carefully pointed to the fact that only general "unrelated problems" were tendered under the First Amendment and that imposition of "assessments . . . unrelated to collective bargaining" would present "a different problem." The Court went on further to emphasize that if at another time "the exaction of dues, initiation fees, or assessments is used as a cover for forcing ideological conformity or other action in contravention of the First Amendment, this judgment will not prejudice our decision in that case. . . . We only hold that the requirement for financial support of the collective-bargaining agency by all who receive the benefits of its work is within the power of Congress under the Commerce Clause and does not violate either the First or the Fourteenth Amendments." *

Thus the *Hanson* case held only that workers are not required to pay their part of the cost of actual bargaining.

* 351 U. S., at 235, 236, 238. See also *id.*, at 242 (concurring opinion).

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carried on by a union selected as bargaining authority of Congress, just as Congress doubtless could have required workers to pay the cost of such a union had it chosen to have the bargaining carried on by the Secretary of Labor or any other appropriate government bargaining agent. The *Hanson* case did not hold that railroad workers could be compelled by law to join their constitutionally protected freedom of association in participating as union "members" against their will. That case cannot, therefore, properly be read as establishing a principle which would permit government interference of some public interest, be that interest real or imaginary—to compel membership in fraternal organizations, religious groups, or business or commerce, bar associations, labor unions, or other private organizations. Government may decide to subsidize, support or control. In a word, the *Hanson* case did not hold that the existence of union-shop could be used as an excuse to force workers to join with people they do not want to associate with and to use their money to support causes they detest.

III.

The First Amendment provides:

"Congress shall make no law respecting an establishment of religion, or prohibiting the free exercise thereof; or abridging the freedom of speech or of the press; or the right of the people peaceably to assemble, and to petition the Government for a redress of grievances."

Probably no one would suggest that Congress could violate this Amendment by passing a law taxing lawyers or any persons for that matter (even lawyers) for funds to be used in helping certain political groups favored by the Government to elect candidates or promote their controversial causes.

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ing agent under doubtless could such bargaining carried on by the rriately selected not hold that law to forego f association by inst their will. read to rest on ent—in further-interest actual Rotary Clubs, s, chambers of s, or any other decide it wants to the *Hanson* case -shop contracts ters to associate e with, or to pay t.

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ress could, with- taxing workers. vers), to create a itical parties or lect their candi- es. Compelling

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a man by law to pay his money to elect candid advocate laws or doctrines he is against differs degree, if at all, from compelling him by law to s a candidate, a party, or a cause he is against. T reason for the First Amendment is to make the p this country free to think, speak, write and wor they wish, not as the Government commands.

There is, of course, no constitutional reason union or other private group may not spend its fu political or ideological causes if its members vol join it and can voluntarily get out of it.¹⁰ Labor made up of voluntary members free to get in or ou unions when they please have played important a ful roles in politics and economic affairs.¹¹ I spend its money is a question for each voluntar to decide for itself in the absence of some valid bidding activities for which the money is spent. a different situation arises when a federal law s and authorizes such a group to carry on activitie expense of persons who do not choose to be men the group as well as those who do. Such a la though validly passed by Congress, cannot be us way that abridges the specifically defined freedom First Amendment. And whether there is such ment depends not only on how the law is written on how it works.¹²

¹⁰ See *DeMille v. American Federation of Radio Artists*, 851, 854 (Cal. Dist. Ct. App.), aff'd, 31 Cal. 2d 139, 147 P. 2d 769, 775-776, cert. denied, 333 U. S. 876.

¹¹ *United States v. C. I. O.*, 335 U. S. 106, 144 (concurring)

¹² See, e. g., *Giboney v. Empire Storage & Ice Co.*, 336 U.

¹³ We held in the *Hanson* case, with respect to this very Eleventh, that even though the statutory provision authoriz shops is only permissive, that provision, "which expressly that state law is superseded," is "the source of the power thority by which any private rights are lost or sacrific therefore is "the governmental action on which the Cor

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There can be no doubt that the federally sanctioned union-shop contract here, as it actually works, takes a part of the earnings of some men and turns it over to others, who spend a substantial part of the funds so received in efforts to thwart the political, economic and ideological hopes of those whose money has been forced from them under authority of law. This injects federal compulsion into the political and ideological processes, a result which I have supposed everyone would agree the First Amendment was particularly intended to prevent. And it makes no difference if, as is urged, political and legislative activities are helpful adjuncts of collective bargaining. Doubtless employers could make the same arguments in favor of compulsory contributions to an association of employers for use in political and economic programs calculated to help collective bargaining on their side. But the argument is equally unappealing whoever makes it. The stark fact is that this Act of Congress is being used as a means to exact money from these employees to help get votes to win elections for parties and candidates and to support doctrines they are against. If this is constitutional the First Amendment is not the charter of political and religious liberty its sponsors believed it to be. James Madison, who wrote the Amendment, said in arguing for religious liberty that "the same authority which can force a citizen to contribute three pence only of his property for the support of any one establishment, may force him to conform to any other establishment in

operates." 351 U. S., at 232. Even though § 2, Eleventh is permissive in form, Congress was fully aware when enacting it that the almost certain result would be the establishment of union shops throughout the railroad industry. Witness after witness so testified during the hearings on the bill, and this testimony was never seriously disputed. See Hearings on S. 3295, *supra*, note 8, *passim*; Hearings on H. R. 7789, *supra*, note 8, *passim*.

all cases whatsoever.”¹⁴ And Thomas Jefferson said that “to compel a man to furnish contributions of money for the propagation of opinions which he disbelieves, is sinful and tyrannical.”¹⁵ These views of Madison and Jefferson authentically represent the philosophy embodied in the safeguards of the First Amendment. That Amendment leaves the Federal Government no power whatever to compel one man to expend his energy, his time or his money to advance the fortunes of candidates he would like to see defeated or to urge ideologies and causes he believes would be hurtful to the country.

The Court holds that § 2, Eleventh denies “unions, over an employee’s objection, the power to use his exacted funds to support political causes which he opposes.” While I do not so construe § 2, Eleventh, I want to make clear that I believe the First Amendment bars use of dues extorted from an employee by law for the promotion of causes, doctrines and laws that unions generally favor to help the unions, as well as any other political purposes. I think workers have as much right to their own views about matters affecting unions as they have to views about other matters in the fields of politics and economics. Indeed, some of their most strongly held views are apt to be precisely on the subject of unions, just as questions of law reform, court procedure, selection of judges and other aspects of the “administration of justice” give rise to some of the deepest and most irreconcilable differences among lawyers. In my view, § 2, Eleventh can constitutionally authorize no more than to make a worker pay dues to a union for the sole purpose of defraying the cost of acting as his bargaining agent. Our Government has no more power to compel individuals to support union programs or union publications than it has to compel the support of political programs, employer

¹⁴ 1 Stokes, Church and State in the United States 391 (1950).

¹⁵ Brant, James Madison: the Nationalist 354 (1948).

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programs or church programs. And the First Amendment, fairly construed, deprives the Government of all power to make any person pay out one single penny against his will to be used in any way to advocate doctrines or views he is against, whether economic, scientific, political, religious or any other.¹⁶

I would therefore hold that § 2, Eleventh of the Railway Labor Act, in authorizing application of the union-shop contract to the named protesting employees who are appellees here, violates the freedom of speech guarantee of the First Amendment.

IV.

The remedy:

The Georgia court enjoined the unions and the railroads from certain future activities under the contract and also required repayment of dues paid by three employees who had protested use of union funds to support candidates or advocate views the protesting employees were against.

I am not so sure as the Court that the injunction bars "the collection of all funds from anyone who can show that he is opposed to the expenditure of any of his money for political purposes which he disapproves." So construed the injunction would take away the First Amendment right of employees to contribute their money voluntarily to a collective fund to be used to support and oppose candidates and causes even though individual contributors might disagree with particular choices of the group. So far as it may be ambiguous in this respect, I think the injunction should be modified to make sure that it does not interfere with the valuable rights of citizens to make their individual voices heard through voluntary collective action.

¹⁶ Cf. *Everson v. Board of Education*, 330 U. S. 1, 16.

For much the same basic reasons I think the injunction is too broad in that it runs not only in favor of the six protesting employees but also in favor of the "class they represent." No one of that "class" is shown to have protested at all. The State Supreme Court nevertheless rejected the unions' contention that the so-called class was so indefinite, and its members so lacking in common, identifiable interests and mental attitudes, that a decree purporting to bind all of them, the railroads, the individual defendants and the unions, would not comport with the due process requirements of the Fifth and Fourteenth Amendments. For reasons to be stated, I agree with this contention of the unions and consequently would hold that the judgment here cannot stand insofar as it purports finally to adjudicate rights as between the party defendants and railroad employees who were neither named party plaintiffs nor intervenors in the suit.

The trial court defined the "class" as composed of "all non-operating employees of the railroad defendants affected by, and opposed to, the . . . union shop agreements, who also are opposed to the collection and use of periodic dues, fees and assessments for support of ideological and political doctrines and candidates and legislative programs . . ." ¹⁷ As applied to the facts here, this class, as defined, could include employees not only

¹⁷ The trial court went on to include in the class other employees who opposed the use of union funds for any purposes "other than the negotiation, maintenance and administration of agreements concerning rates of pay, rules and working conditions, or wages, hours, terms, or other conditions of employment or the handling of disputes relating to the above." I read the two opinions of the Georgia Supreme Court, however, as limiting its holding to the precise question of whether the First Amendment is violated by the compulsory legal requirement that employees pay dues and other fees which are partly used to propagate political and ideological views obnoxious to the employees. I consequently do not reach or consider the different question lurking in this part of the trial court's definition of class.

from Georgia, but also from Florida, Alabama, North Carolina, South Carolina, Tennessee, Louisiana, Illinois, Virginia, Ohio, Indiana, Missouri, Mississippi, Kentucky and the District of Columbia. Genuine class actions result in binding judgments either for or against each member of the class.¹⁸ Obviously, to make a judgment binding, the parties for or against whom it is to operate must be identifiable when the judgment is rendered. That would not be possible here since the only employees included in the class would be those who personally oppose the views they allege the union is using their dues to promote. This would make the "class" depend on the views entertained by each member, views which may change from day to day or year to year. Under these circumstances, when this decree was rendered neither the court nor the adverse parties nor anyone else could know with certainty, to what individuals the unions owed a duty under the decree. In *Hansberry v. Lee*, 311 U. S. 32, 44, this Court pointed out the insuperable obstacles in attempting to treat as members of the same class parties to a contract such as the one here, some of whom might prefer to have the contract enforced and some of whom might not. Notice to persons whose rights are to be adjudicated is too important an element of our system of justice to permit a holding that this Georgia action has finally determined the issues for all the unidentified members of this "class" of plaintiffs spread territorially all the way from Florida to Illinois and from the District of Columbia to Missouri. After all the class suit doctrine is only a narrow judicially created exception to the rule that a case or controversy involves litigants who have been duly notified and given an opportunity to be

¹⁸ See, e. g., *Supreme Tribe of Ben-Hur v. Cauble*, 255 U. S. 356, 367.

present in court either in person or by counsel.¹⁹ I would hold that there was no known common interest among the members of the described class here which justified this class action. From the very nature of the rights asserted, which depended on the unknown, perhaps fluctuating mental attitudes of employees, the rights of each employee were the basis for separable claims, in which the relief for each might vary as it did here as to the amount of damages awarded. Under these circumstances the class judgment should not stand.

The decree, modified to eliminate its class aspect, does not unconditionally forbid the application of the contract to all people under all circumstances, as did the one we struck down in the *Hanson* case. The decree so modified would simply forbid use of the union-shop contract to bar employment of the six protesting employees so long as the unions do not discontinue the practice of spending union funds to support any causes or doctrines, political, economic or other, over the expressed objection of the six particular employees. Other employees who have not protested are of course in the entirely different position of voluntary or acquiescing dues payers, which they have every right to be, and since they have asked for no relief the decree in this case should not affect them. Thus modified I think the relief afforded by the decree is justified.

The decree requires the union to refund dues, fees and assessments paid under protest by three of the complaining employees and exempts the six complaining employees from the payment of any union dues, fees or assessments so long as funds so received are used by the union to promote causes they are against. The state court found that these payments had been and would be made by these employees only because they had been compelled to join

¹⁹ Cf. *Hansberry v. Lee*, 311 U. S., at 41-42.

the union to save their jobs, despite their objection to paying the union so long as it used its funds for certain parties and ideologies contrary to these employees' views. The Court does not challenge this finding but nevertheless holds that relieving protesting workers of all part of dues would somehow interfere with the union's statutory duty to act as a bargaining agent. In the first instance this would interfere with the union's activities to the extent that it bars compulsion of dues payment on protesting workers to be used in some unknown political or unconstitutional purposes, and I think it perfectly reasonable to hold that such payments cannot be compelled. Furthermore, I think the remedy suggested by the Court would work a far greater interference with the union's bargaining activities because it will impose much greater administrative and accounting burdens on both unions and workers. The Court's remedy is to give the wronged employee the right to a refund limited either to "the proportion of the union's total expenditures made for such political activities" or to the "proportion . . . [of] expenditures for political purposes which he had advised the union to approve." It may be that courts and lawyers with sufficient skill in accounting, algebra, geometry, trigonometry and calculus will be able to extract the proper microscopic answer from the voluminous and complex accounting records of the local, national and international unions involved. It seems to me, however, that while the Court's remedy may prove very lucrative to specialists, accountants and lawyers, this formula, with its attendant trial burdens, promises little hope for first-class recompense to the individual workers whose First Amendment freedoms have been flagrantly violated. Undoubtedly, at the conclusion of this long exploration of accounting intricacies, many courts could with plausibility credit the workers' claims as *de minimis* when measured in dollars and cents.

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I cannot agree to treat so lightly the value of a man's constitutional right to be wholly free from any sort of governmental compulsion in the expression of opinions. It should not be forgotten that many men have left their native lands, languished in prison, and even lost their lives, rather than give support to ideas they were conscientiously against. The three workers who paid under protest here were forced under authority of a federal statute to pay *all* current dues or lose their jobs. They should get back *all* they paid with interest.

Unions composed of a voluntary membership, like all other voluntary groups, should be free in this country to fight in the public forum to advance their own causes, to promote their choice of candidates and parties and to work for the doctrines or the laws they favor. But to the extent that Government steps in to force people to help espouse the particular causes of a group, that group—whether composed of railroad workers or lawyers—loses its status as a voluntary group. The reason our Constitution endowed individuals with freedom to think and speak and advocate was to free people from the blighting effect of either a partial or a complete governmental monopoly of ideas. Labor unions have been peculiar beneficiaries of that salutary constitutional principle, and lawyers, I think, are charged with a peculiar responsibility to preserve and protect this principle of constitutional freedom, even for themselves. A violation of it, however small, is, in my judgment, prohibited by the First Amendment and should be stopped dead in its tracks on its first appearance. With so vital a principle at stake, I cannot agree to the imposition of parsimonious limitations on the kind of decree the courts below can fashion in their efforts to afford effective protection to these priceless constitutional rights.

I would affirm the judgment of the Georgia Supreme Court, with the modifications I have suggested.

SUPREME COURT OF THE UNITED STATES

No 4.—OCTOBER TERM, 1960.

International Association of
Machinists, et al., Appel-
lants,

v.

S. B. Street, et al.

On Appeal From the
preme Court of Georgia

[June 19, 1961.]

MR. JUSTICE FRANKFURTER, whom MR. JUSTICE
LAN joins, dissenting.

Appellant unions were the collective bargaining representatives of the "non-operating" employees of Southern Railway. Appellees, six individual rail employees, commenced this action in the Superior Court of Bibb County, Georgia, seeking a declaration of invalidity and an injunction to prevent enforcement of a union shop agreement, made under the authority of § 2, Eleventh of the Railway Labor Act, as amended in 1951, on the ground that the contract was in violation of Georgia law and rights secured by the First, Fifth, Ninth and Tenth Amendments of the United States Constitution. The suit was brought as a class action on behalf of "all those employees or former employees of the railroad who are defendants affected by and opposed to the union shop agreement who are also opposed to the use of the periodic dues, fees and assessments which they have been, and will be required to pay to support ideological and political doctrines and candidates and legislative programs. . . ." The monthly dues ranged from \$2.25 to \$3. The petition alleged that the plaintiffs opposed the dues because they were unwilling voluntarily to support the "ideological and political doctrines and candidates" for which the dues and assessments were collected under the union shop agreement.

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shop agreement and would be used "in part . . . to support."

The Georgia trial court's decision dismissing the complaint for failure to state a cause of action was affirmed by the Supreme Court of Georgia. 213 Ga. 201, 50 S.E.2d 101. Upon remand, the parties stipulated to the truth of the allegations, and the plaintiffs offered proof of the use of union funds which went to the legislative, executive and educational departments of the unions and to the controlling organs of the AFL-CIO. The trial court made, *inter alia*, the following findings: the unions had expended in "substantial amounts" to promote their political doctrines and legislative programs which the plaintiffs opposed; these funds had been used in "substantial amounts to impose upon plaintiffs the conformity to those doctrines"; such use of funds was "not reasonably necessary to collective bargaining and maintaining the existence and position of said unions as effective bargaining agents." The need of the unions to engage in what are loosely described as political activities as means of promoting—if not to achieving—the very purposes of their existence, the extent to which this use has become an essential part of the American labor movement and more particularly of railroad labor movement, the relation of these means to the ends of collective bargaining, were matters not canvassed at trial nor were they noticed. Nor was it claimed that the slightest restriction had been interposed against the fullest exercise by the plaintiffs of their freedom of speech in any form or in any forum. Since these matters were not canvassed, no findings were made upon them.

The trial court permanently enjoined enforcement of the agreement so long as the unions continued to engage in "in the improper and unlawful activities described in the declared § 2, Eleventh of the Railway Labor Act," unconstitutional insofar as it permitted the exacting

v. STREET.

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INTERNATIONAL MACHINISTS v. STREET

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ments previously paid by the individual plaintiffs

Georgia Supreme Court affirmed this judgment, 1

27, 108 S. E. 2d 796, and on appeal to this Court

28 U. S. C. § 1257 (1), probable jurisdiction was

361 U. S. 807.

I completely defer to the guiding principle that

Court will abstain from entertaining a serious con-

stitutional question: when a statute may fairly be con-

so as to avoid the issue, but am unable to accept

restrictive interpretation that the Court gives

Eleventh of the Railway Labor Act. After

the relevant canon for constitutional adjudication

United States v. Jin Fuey Moy, 241 U. S. 39.

Mr. Justice Cardozo for the whole Court enuncia-

complementary principle:

"But avoidance of a difficulty will not be pre-

the point of disingenuous evasion. Here the

tion of the Congress is revealed too distinct

permit us to ignore it because of mere mis-

as to power. The problem must be fairly

answered." *Moore Ice Cream Co. v. Rose*, 29

373, 379.

The Court-devised precept against avoidable conflict

Congress through unnecessary constitutional adjudication

is not a requirement to distort an enactment in

to escape such adjudication. Respect for the demands

and only permits that we extract an interpretation

which shies off constitutional controversy pro-

¹"A statute must be construed, if fairly possible, so as to avoid only the conclusion that it is unconstitutional but also grave upon that score."

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such interpretation is consonant with a fair statute.

And so the question before us is whether of the Railway Labor Act can untorturing bar activities of railway unions, which have accordance with federal law for a union should they are forbidden to spend union dues for political have uniformly and extensively been so long to have become commonplace, settled, conventional union practices. No consideration relevant to the question sustains such a restrictive reading.

The statutory provision cannot be meaningfully construed except against the background and perspective of what is loosely called political activity in trade unions in general and railroad unions in particular. Activity indissolubly relating to the immediate economic and social concerns that are the *raison d'être* of union life. It would be pedantic heavily to document the truth of industrial history and commonplaceness of union life. To write the history of the I. O. O. F., the United Mineworkers, the Steel Workers, the Amalgamated Clothingworkers, the International Brotherhood of Teamsters, the United Auto Workers, and the others, their so-called political activities and expenditures, would be sheer mutilation. Suffice it to give a few illustrative manifestations. The A. F. of L., a conservative labor group, sponsored as early as 1890 an extensive program of political demands calling for compulsory education, an eight-hour day, employment security, and other social reforms.² The fierce Adamson Law of 1916, see *Wilson v. New*, 234 U. S. 332, was a direct result of railway union pressure exerted upon both the Congress and the

² Taft, *The A. F. of L. in the Time of Gompers*, p. 10.

³ Perlman and Taft, *History of Labor in the United States*, 1932, pp. 380-385.

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More specifically, the weekly publication "Labor" expenditure under attack in this case—has since 1911 been the organ of the railroad brotherhoods which financed it. Its files through the years show its preoccupation with legislative measures that touch the vitals of labor's interests and with the men and parties who effectuate them. This aspect—call it the political side—is as organic, as inseparable a part of the philosophy and practice of railway unionism as their immediate bread-and-butter concerns.

Viewed in this light, there is a total absence in the legislative context, the history and the purpose of the legislation under review of any indication that Congress, in authorizing union-shop agreements, attributed to unions any restricted them to an artificial, non-prevalent scope of activities in the expenditure of their funds. An inference that Congress legislated regarding expenditure of union funds in contradiction to prevailing practices ought to be based on a foundation founded than on complete silence. The aim of the legislation, clearly stated in the congressional record, was to eliminate "free riders" in the industry "—to make possible "the sharing of the burden of maintenance of the property of all the beneficiaries of union activity." To suggest that this language covertly meant to encompass any less than the maintenance of those activities normally engaged in by unions is to withdraw life from law and to say that Congress dealt with artificialities and not with reality. Unions as they were and as they functioned.

The debates and hearings lend not the slightest support to a construction of the amendment which would restrict the uses to which union funds had, at the time of the union-shop amendment, been conventionally put. Of course, the legislative record does not spell out the obvious. The absence of any showing of concern about union

⁴ S. Rep. No. 2262, 81st Cong., 2d Sess. 2-3.

⁵ Remarks of Mr. Harrison, Hearings, House Committee on Interstate and Foreign Commerce, 81st Cong., 2d Sess., p. 253.

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penditures in "political" areas—especially when the issue was briefly raised⁶—only buttresses the conclusion that Congress intended to leave unions free to do that which unions had been and were doing. It is surely fanciful to conclude that this verbal vacuity implies that Congress meant its amendment to be read as providing that members of the union may restrict their dues solely for financing the technical process of collective bargaining.

There were specific safeguards protective of minority rights. These safeguards were directed solely toward the protection of those who might otherwise find themselves barred from union membership—viz., Negroes and those who had been long-time opponents of the unions. The only reference to free speech in the record of the enactment was made by the President of the Norfolk & Western Railroad Company during the hearings before the House Subcommittee. His remarks were related to restrictive provisions in some union constitutions which suppressed the right of a dissatisfied member to voice his criticism upon pain of expulsion. No such claim is remotely before us.⁷ The sole reason for clarifying the proviso to the amendment so that payment of dues was explicitly declared to be the only legitimate condition of union membership was the continuing fear of lack of protection for unpopular minorities. There is no mention of political expenditures in any of the references. From this wasteland of material it is strange to find not only that "A congressional concern over possible impinge-

⁶ 96 Cong. Rec. 17049-17050; Hearings, Subcommittee of the Senate Committee on Labor and Public Welfare on S. 3295, 81st Cong., 2d Sess., pp. 173-174.

⁷ Remarks of Mr. Smith, Hearings, House Committee on Interstate and Foreign Commerce, 81st Cong., 2d Sess., pp. 115-116.

⁸ Compare *Railway Employees' Dept. v. Hanson*, 351 U. S. 225, 236-237, n. 8.

ments on the interests of individual dissenters from union policies is therefore discernible," but so discernible that a construction must be placed upon the statute that neither its terms nor the accustomed habits of union life remotely justify.

None of the parties in interest at any time suggested the possibility that the statute be construed in the manner now suggested. Neither the United States, the individual dissident members, the railroad unions, the railroads, the AFL-CIO, the Railway Labor Executives' Association, nor any other *amici curiae*, not one suggested that the statute could be emasculated in the manner now proposed. Of course we are not confined by the absence of such a claim, but it is significant that a construction now found to be reasonable never occurred to the litigants in the two arguments here.

I cannot attribute to Congress that *sub silentio* it meant to bar railway unions under union-shop agreement from expending their funds in their traditional manner. How easy it would have been to give at least a hint that such was its purpose. The claim that these expenditures infringe the appellees' constitutional rights under the First Amendment must therefore be faced.

In *Railway Employees' Dept. v. Hanson*, 351 U. S. 225, this Court had to pass on the validity of § 2, Eleventh of the Railway Labor Act, which provided that union-shop agreements entered into between a carrier and a duly designated labor organization shall be valid notwithstanding any other "statute or law of the United States, or Territory thereof, or of any State."⁹ We held that in

⁹ The pertinent portion of the section follows:

"Notwithstanding any other provisions of this chapter, or of any other statute or law of the United States, or Territory thereof, or of any State, any carrier or carriers as defined in this chapter and a labor organization or labor organizations duly designated and

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its exercise of the power to regulate commerce, "the choice by the Congress of the union shop as a stabilizing force [in industrial disputes] seems to us to be an allowable one," and that the plaintiffs' claims under the First and Fifth Amendments were without merit.

The record before the Court in *Hanson* clearly indicated that dues would be used to further what are normally described as political and legislative ends. And it surely can be said that the Court was not ignorant of a fact that everyone else knew. Union constitutions were in evidence which authorized the use of union funds for political magazines, for support of lobbying groups, and for urging union members to vote for union-approved candidates.¹⁰ The contention now raised by plaintiffs was succinctly stated by the *Hanson* plaintiffs in their brief.¹¹ We indicated that we were deciding the merits of the complaint on all the allegations and proof before us. "On the present record, there is no more an infringe-

authorized to represent employees in accordance with the requirements of this chapter shall be permitted—

"(a) to make agreements, requiring, as a condition of continued employment, that within sixty days following the beginning of such employment, or the effective date of such agreements, whichever is the later, all employees shall become members of the labor organization representing their craft or class: *Provided*, That no such agreement shall require such condition of employment with respect to employees to whom membership is not available upon the same terms and conditions as are generally applicable to any other member or with respect to employees to whom membership was denied or terminated for any reason other than the failure of the employee to tender the periodic dues, initiation fees, and assessments (not including fines and penalties) uniformly required as a condition of acquiring or retaining membership." 64 Stat. 1238, 45 U. S. C. § 152, Eleventh.

¹⁰ See the provisions of the constitutions of the Brotherhood of Maintenance of Way Employees, the Brotherhood of Railway Carmen of America, and the International Association of Machinists before the Court in the *Hanson* record, pp. 103-143.

¹¹ Appellee's brief, pp. 16-17, 65.

ment or impairment of First Amendment rights than there would be in the case of a lawyer who by state law is required to be a member of an integrated bar." 351 U. S., at 238.

One would suppose that *Hanson's* reasoning disposed of the present suit. The Georgia Supreme Court, however, in reversing the initial dismissal of the action by the lower court, relied upon the following reservation in our opinion: "If the exaction of dues, initiation fees, or assessments is used as a cover for forcing ideological conformity or other action in contravention of the First Amendment, this judgment will not prejudice the decision in that case." 351 U. S., at 238. The use of union dues to promote relevant and effective means of realizing the purposes for which unions exist does not constitute a utilization of dues "as a cover for forcing ideological conformity" in any fair reading of those words. It will come as startling and fanciful news to the railroad unions and the whole labor movement that in using union funds for promoting and opposing legislative measures of concern to their members they were engaged in under-cover operations. "Cover" implies a disguise, some sham; "forcing . . . conformity" means coercing avowal of a belief not entertained. Plaintiffs here are in no way subjected to such suppression of their true beliefs or sponsorship of views they do not hold. Nor are they forced to join a sham organization which does not participate in collective bargaining functions, but only serves as a conduit of funds for ideological propaganda. A totally different problem than the one before the Court would be presented by provisions of union constitutions which in fact prohibited members from sponsoring views which the union opposed,¹² or which enabled officers to sponsor views not representative of the union.

¹² "B. The Grand Lodge Constitution of the Brotherhood Railway Carmen of America prohibits members from 'interfering with

Nevertheless, we unanimously held that the plaintiff in *Hanson* had not been denied any right protected by the First Amendment. Despite our holding, the gist of the complaint here is that the expenditure of a portion of mandatory funds for political objectives, denies freedom of speech—the right to speak or to remain silent—to members who oppose, against the constituted authority of the union desires, this use of their union dues. No one's desire or power to speak his mind is checked or curbed. The individual member may express his views in any public or private forum as freely as he could before the union collected his dues. Federal taxes also may diminish the vigor with which a citizen can give partisan support to a political belief, but as yet no one would place such an impediment to making one's views effective within the reach of constitutionally protected "free speech."

This is too fine-spun a claim for constitutional recognition. The framers of the Bill of Rights lived in an era when overhanging threats to conduct deemed "seditious" and *lettres de cachet* were current issues. The concern was in protecting the right of the individual to freely to express himself—especially his political beliefs—in a public forum, untrammelled by fear of punishment or of governmental censure.

But were we to assume, *arguendo*, that the plaintiffs have alleged a valid constitutional objection if Congress had specifically ordered the result, we must consider the difference between such compulsion and the absence of compulsion when Congress acts as platonic ally as it did, in a wholly non-coercive way. Congress has not commanded that the railroads shall employ only those workers who are members of authorized unions.

legislative matters affecting national, state, territorial, or provincial legislation, adversely affecting the interests of our members § 64." 351 U. S., at 237, n. 8.

Congress has only given leave to a bargaining representative, democratically elected by a majority of workers, to enter into a particular contractual provision arrived at under the give-and-take of duly safeguarded bargaining procedures. (The statute forbids distortion of these procedures as, for instance, through racial discrimination. *Steele v. Louisville & Nashville R. Co.*, 323 U. S. 192.) Congress itself emphasized this vital distinction between authorization and compulsion. S. Rep. No. 2262, 81st Cong., 2d Sess. 2. And this Court in *Hanson* noted that "The union shop provision of the Railway Labor Act is only permissive. Congress has not . . . required carriers and employees to enter into union shop agreements." 351 U. S., at 231. When we speak of the Government "acting" in permitting the union shop, the scope and force of what Congress has done must be heeded. There is not a trace of compulsion involved—no exercise of restriction by Congress on the freedom of the carriers and unions. On the contrary, Congress expanded their freedom of action. Congress lifted limitations upon free action by parties bargaining at arms length.¹³

¹³ To ignore this distinction would be to go far beyond the severely criticized, indeed rather discredited, case of *United States v. Butler*, 297 U. S. 1, which found coercive implications in the processing tax of the Agricultural Adjustment Act. The dissenting views of Mr. Justice Stone, concurred in by Brandeis and Cardozo, JJ., may surely be said to have won the day: "Although the farmer is placed under no legal compulsion to reduce acreage, it is said that the mere offer of compensation for so doing is a species of economic coercion which operates with the same legal force and effect as though the curtailment were made mandatory by Act of Congress." 297 U. S., at 81.

For an analysis of the 1951 Amendment leading to a narrow scope of its constitutional implications, see Wellington, *The Constitution, the Labor Union, and "Governmental Action,"* 70 Yale L. J. 345, 352-360, 363-371.

The plaintiffs have not been deprived of the participate in determining union policies or to as respective weight in defining the purposes for wh dues may be expended. Responsive to the act our industrial society, in which unions as such role that they do, the law regards a union as a tained, legal personality exercising rights and s responsibilities wholly distinct from its individu bers. See *United Mine Workers of America v. Coal Co.*, 259 U. S. 344. It is a commonpla organizations that a minority of a legally re group may at times see an organization's fu for promotion of ideas opposed by the minor analogies are numerous. On the largest scale, eral Government expends revenue collected fr vidual taxpayers to propagandize ideas which m payers oppose. Or, as this Court noted in *Hans* state laws compel membership in the integrat a prerequisite to practicing law,¹⁴ and the bar as

¹⁴ The following States have integrated bars: Alabama (Tit. 46, § 30); Alaska (Alaska Laws Ann. § 35-2-77); (Ariz. Code Ann. § 32-302); California (Cal. Bus. & § 6002); Florida (Fla. Stat. Ann., Vol. 31, pp. 699-713 (co Idaho (Idaho Code § 3-408 to 3-417); Kentucky (Ky. § 30.170); Louisiana (La. Rev. Stat. 37:211; La. Supr Rule XXI); Michigan (Mich. Stat. Ann. § 27-101); (Miss. Code § 8696); Missouri (Mo. Supreme Court R Mo. xxxi); Nebraska (Neb. Supreme Court Rule IV, 283, 275 N. W. 265); Nevada (Nev. Rev. Stat. 7.270-7. Mexico (N. Mex. Stat. Ann. § 18-1-2 to 18-1-24); North (N. C. Gen. Stat. § 84-16); North Dakota (N. D. § 27-1202); Oklahoma (*In re Integration of the Bar of* 185 Okla. 505, 95 P. 2d 113, amended by Okla. Supreme approved October 6, 1958); Oregon (Ore. Rev. Stat. 9.0 South Dakota (S. D. Code 32.1114); Texas (Vern. Civ. 320a-1, § 3); Utah (Utah Code Ann. 78-51-1 to 78-51-25 (Va Code 54-49); Washington (Wash. Rev. Code 2.48.0

uses its funds to urge legislation of which individual members often disapprove. The present case is, as the Court in *Hanson* asserted, indistinguishable from the issues raised by those who find constitutional difficulty with the integrated bar.¹⁵ If our statement in *Hanson* carried any meaning, it was an unqualified recognition that legislation providing for an integrated bar, exercising familiar functions, is subject to no infirmity deriving from the First Amendment. Again, under the Securities Exchange Act, Congress specifically authorized the formation of "national securities associations," membership in which is of practical necessity to many brokers and dealers.¹⁶ The Association has urged the passage

Virginia (W. Va. Code Ann. 51-1-4a); Wisconsin (Wis. Stat. 256.5 Wis. 2d 618, 627, 93 N. W. 2d 601, 605); Wyoming (Wyo. Stat. 5-22; Wyo. Supreme Court Rules for State Bar, Rule 5).

¹⁵ So far as reported, all decisions have upheld the integrated bar against constitutional attack. *Carpenter v. State Bar of California*, 211 Cal. 358, 295 P. 23; *Herron v. State Bar of California*, 24 Cal. 2d 53, 147 P. 2d 543; *Petition of Florida State Bar Assn.*, 40 So. 2d 902; *In re Mundy*, 202 La. 41, 11 So. 2d 398; *Ayres v. Hadaway*, 303 Mich. 589, 6 N. W. 2d 905; *In re Scott*, 53 Nev. 24, 292 P. 2d 20; *In re Platz*, 60 Nev. 24, 108 P. 2d 858; *In re Gibson*, 35 N. Mex. 54 P. 2d 643; *Kelley v. State Bar of Oklahoma*, 148 Okla. 282, 29 P. 623; *Lathrop v. Donohue*, 10 Wis. 2d 230.

¹⁶ The Maloney Act of 1938 added § 15A to the Securities Exchange Act of 1934. 52 Stat. 1070, 15 U. S. C. § 78o-3. In order to be registered, a number of statutory standards must be met. The statute specifically requires that an association's rules provide for democratic representation of the membership, and that dues be equitably allocated. See § 15A (b)(5), (6). Only one association, the National Association of Securities Dealers, Inc., has ever applied for or been granted registration. NASD membership comprises roughly three-quarters of all brokers and dealers registered with the Securities Exchange Commission. Loss, Securities Regulation 766-1 (1951, Supp. 1955). Section 15A (i), (n) of the Act authorize the NASD to formulate rules which stipulate that members shall refrain

STREET.

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analytical fragmentation may be called political
ities. The 1951 Amendment of the Railway Labor
which enacted § 2, Eleventh, was passed in an e
make more equitable the sharing of costs of co
bargaining among all the workers whom the bar
agent represented. H. R. Rep. No. 2811, 81st
2d Sess. 4; Hearings, House Committee on Interst
Foreign Commerce on H. R. 7789, 81st Cong., 2
10, 11, 29, 49-50; Hearings, Subcommittee of the
Committee on Labor and Public Welfare on S. 32
Cong., 2d Sess. 15-16, 130, 154, 170. Prior to the
of this Amendment, there was no way in which the
could compel non-union members in the bargainin
to contribute to the expenses incurred in seeking
tractual provisions from the carrier that would r
to the advantage of all its employees. The main
why prior law had forbidden union shops in the r
industry is stated in the Senate Report to the
Amendment:

"The present prohibitions against all fo
union security agreements and the check-o
made part of the Railway Labor Act in 1934.
were enacted into law against the backgro
employer use of these agreements as devices for
lishing and maintaining company unions, thu
tively depriving a substantial number of emp
of their right to bargain collectively. It is est
that in 1934 there were over 700 agreements b
the carriers and unions alleged to be company
These agreements represented over 20 per cent
total number of agreements in the industry.

"It was because of this situation that labor
izations agreed to the present statutory prohi
against union security agreements. An effo
made to limit the prohibition to company
This, however, proved unsuccessful; and in o

reach the problem of company control. Labor organizations accepted the prohibitions which also deprived the unions of seeking union security check-off provisions. . . .

"Since the enactment of the National Labor Relations Act, company unions have practically disappeared. S. Rep. No. 2262, 81st Cong., 2d Sess. 1909; H. R. Rep. No. 2811, 81st Cong., 2d Sess. 1909.

Nothing was further from congressional intent than to be concerned with restrictions upon free speech. Its purpose was to eliminate the bargaining unit. Inroads on freedom were remotely involved in the legislative process in nobody's mind. Congress legislated to find and remove abuses in the domain of private peace. This Court would stray beyond its proper role to erect a far-fetched claim, derived from a relation between an obviously valid aim and an abstract conception of freedom, in order to reach the right.

For us to hold that these defendants should expend their moneys for political and labor would be completely to ignore the long history of conduct and its pervasive acceptance in American labor's initial role in shaping the labor movement back 130 years.²⁰ With the coming of the labor on a national scale was committed to a class party but to maintain a program of labor in furtherance of its industrial standard. The unions were supporting members of the

²⁰ 1 Commons, History of Labor in the United States (1935).

²¹ Taft, The A. F. of L. in the Time of Gompers; Bakke and Kerr, Unions, Management and the

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control over unions, more general pro-
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the AFL in 1886,
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ers, 289-292 (1957);
Public, 215 (1948).

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mons as early as 1867.²² The Canadian Trades C
in 1894 debated whether political action should
main objective of the labor force.²³ And in a
Australian case, the High Court upheld the rig
union to expel a member who refused to pay a
levy.²⁴ That Britain, Canada and Australia h
explicit First Amendment is beside the point.
thing, the freedoms safeguarded in terms in th
Amendment are deeply rooted and respected in the
tradition, and are part of legal presuppositions in
and Australia. And in relation to our immedia
cern, the British Commonwealth experience est
the pertinence of political means for realizing bas
union interests.

The expenditures revealed by the AFL-CIO Ex
Council Reports emphasize that labor's particip
urging legislation and candidacies is a major one.
last three fiscal years, the Committee on Political
tion (COPE) expended a total of \$1,681,990.
AFL-CIO News cost \$756,591.99; the Legislative
ment reported total expenses of \$741,918.24.²⁵
Georgia trial court has found that these func
not reasonably related to the unions' role as
tive bargaining agents. One could scarcely call
finding of fact by which this Court is bound, or e
of law. It is a baseless dogmatic assertion that flie
face of fact. It rests on a mere listing of unions' e
tures and an exhibit of labor publications. The

²² 3.Cole, A Short History of the British Working Class M
56 (2d ed. 1937).

²³ Logan, Trade Unions in Canada, 59-60 (1948).

²⁴ *William v. Hursey*, 33 A. L. J. R. 269 (1959).

²⁵ These are the totals of the figures for 1957, 1958, a
reported in Proceedings of the AFL-CIO Constitutional Co
Vol. II, pp. 17-19 (1959) and *id.*, pp. 17-19 (1957).

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of the Adamson Act²⁶ in 1916, establishing the eight-hour day for the railroad industry, affords positive proof that labor may achieve its desired result through legislation after bargaining techniques fail. See *Wilson v. New*, *supra*, at 340-343. If higher wages and shorter hours are prime ends of a union in bargaining collectively, these goals may often be more effectively achieved by lobbying and the support of sympathetic candidates. In 1960 there were at least eighteen railway labor organizations registered as congressional lobby groups.²⁷

When one runs down the detailed list of national and international problems on which the AFL-CIO speaks, it seems rather naive for a court to conclude—as did the trial court—that the union expenditures were “not reasonably necessary to collective bargaining or to maintaining the existence and position of said union defendants as effective bargaining agents.” The notion that economic and political concerns are separable is pre-Victorian. Presidents of the United States and Committees of Congress invite views of labor on matters not immediately concerned with wages, hours, and conditions of employment.²⁸ And this Court accepts briefs as *amici* from the AFL-CIO on issues that cannot be called industrial, in any circumscribed sense. It is not true in life that political protection is irrelevant to, and insulated from, economic interests. It is not true for industry or finance.²⁹ Neither is it true for labor. It dis-

²⁶ 39 Stat. 721, 45 U. S. C. §§ 65-66.

²⁷ Letters from Clerk of House of Representatives to Supreme Court Librarian, May 5, 1960; May 10, 1961.

²⁸ For a recent example, see the statement of Stanley H. Ruttenberg, Director of Research for the AFL-CIO, on pending tax legislation before the House Ways and Means Committee, reported in part in the *New York Times*, May 12, 1961, p. 14, col. 3.

²⁹ A contested question in the corporate field is the legitimacy of corporate charitable contributions. This presents a not dissimilar problem whether the Government may authorize an organization to

INTERNATIONAL MACHINISTS v. STREET. 19

respects the wise, hardheaded men who were the authors of our Constitutions and our Bill of Rights to conclude that their scheme of government requires what the facts of life reject. As Mr. Justice Rutledge stated: "To say that labor unions as such have nothing of value to contribute to that process [the electoral process] and no vital or legitimate interest in it is to ignore the obvious facts of political and economic life and of their increasing inter-relationship in modern society." *United States v. CIO*, 335 U. S. 106, 129, 144 (concurring opinion joined in by Black, Douglas, and Murphy, JJ). Fifty years ago this Court held that there was no connection between outlawry of "yellow dog contracts" on interstate railroads and interstate commerce, and therefore found unconstitutional legislation directed against the evils of these agreements. Is it any more consonant with the facts of life today, than was this holding in *Adair v. United States*, 208 U. S. 161, to say that the tax policies of the National Government—the scheme of rates and exemptions—have no close relation to the wages of workers; that legislative developments like the Tennessee Valley Authority do not intimately touch the lives of workers within their respective regions; that national measures furthering health and education do not directly bear on the lives of industrial workers; that candidates who support these movements do not stand in different relation to labor's narrowest economic interests than avowed opponents of these measures? Is it respectful of the modes

expend money for a purpose outside the corporate business to which an individual stockholder is opposed. A shareholder who joined prior to the authorization and who therefore cannot be said to have impliedly consented surely is as directly affected as is the member of a union shop. See *A. P. Smith Mfg. Co. v. Barlow*, 13 N. J. 145, 98 A. 2d 581, which upheld against federal constitutional attack a state statute which authorized New Jersey corporations to make contributions to charity. The amounts involved were substantial.

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of thought of Madison and Jefferson projected our day to attribute to them the view that the Amendment must be construed to bar unions from including, by due procedural steps, that civil-rights legislation conduces to their interest, thereby prohibiting union funds to be expended to promote passage of measures? ³⁰

Congress was not unaware that railroad unions might use these mandatory contributions for furthering economic interests through political channels. See Cong. Rec. 17049-17050. That such consequences authorizing compulsory union membership were foreseen had been indicated to committees of Congress than four years earlier when the union shop provision of the Taft-Hartley Act were being debated. Hearings, Senate Committee on Labor and Public Welfare on S. 55, Cong., 1st Sess., pp. 726, 1452, 1455-1456, 1687, 2146, 2150; Hearings, House Committee on Education and Labor on H. R. 8, 80th Cong., 1st Sess., pp. 350, 351. The failure of the Railway Labor Act amendment to exempt the member who did not choose to have his contributions put to such uses may have reflected difficulty in drafting an exempting clause. See Hearings, Senate Committee of the Senate Committee on Labor and Public Welfare on S. 3295, 81st Cong., 2d Sess., pp. 173-174. In 1958, the Senate voted down a proposal to enable an individual union member to recover any portion of dues not expended for "collective bargaining purposes." 104 Cong. Rec. 11330-11347.

³⁰ See Proceedings of the AFL-CIO Constitutional Convention, Vol. II, pp. 183-192 (1959).

A recent leader of the London Times which reviewed the report of the British Trade Unions Council noted that the document concerned itself with "few . . . political subjects . . . which are not their industrial sides." The London Times, Aug. 23, 1958, p. 9, col. 2.

Congress is, of course, free to enact legislation along lines adopted in Great Britain, whereby dissenting members may contract out of any levies to be used for political purposes.³¹ "At the point where the mutual advantage of association demands too much individual disadvantage, a compromise must be struck When that point has been reached—where the intersection should fall—is plainly a question within the special province of the legislature. . . . Even where the social undesirability of a law may be convincingly urged, invalidation of the law by a court debilitates popular democratic government. Most laws dealing with economic and social problems are matters of trial and error. . . . But even if a law is found wanting on trial, it is better that its defects should be demonstrated and removed than that the law should be aborted by judicial fiat. Such an assertion of judicial power deflects responsibility from those on whom in a democratic society it ultimately rests—the people." *American Federation of Labor v.*

³¹ The course of legislation in Great Britain illustrates the various methods open to Congress for exempting union members from political levies. As a consequence of a restrictive interpretation of the Trade Union Act of 1876, 39 & 40 Vict., c. 22, by the House of Lords in *Amalgamated Society of Ry. Servants v. Osborne*, [1910] A. C. 87, Parliament in 1913 passed legislation which allowed a union member to exempt himself from political contributions by giving specific notice. Trade Union Act of 1913, 2 & 3 Geo. V, c. 30. The fear instilled by the general strike in 1926 caused the Conservative-Parliament to amend the "contracting out" procedure by a "contracting in" scheme, the net effect of which was to require that each individual give notice of his consent to contribute before his dues could be used for political purposes. Trade Disputes and Trade Unions Act of 1927, 17 & 18 Geo. V, c. 22. When the Labor Party came to power, Parliament returned to the 1913 method. Trade Disputes and Trade Unions Act of 1946, 9 & 10 Geo. VI, c. 52. The Conservative Party, when it came back, retained the legislation of its opponents.

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American Sash & Door Co., 335 U. S. 538, 546, (concurring opinion).

In conclusion, then, we are asked by union men who oppose these expenditures to protect their right of free speech—although they are as free to speak as ever against governmental action which has permitted a union elected by democratic process to bargain for a union and to expend the funds thereby collected for purposes which are controlled by internal union choice. To do so would be to mutilate a scheme designed by Congress for the purpose of equitably sharing the cost of securing benefits of union exertions; it would greatly embarrass and not frustrate conventional labor activities which have become institutionalized through time. To do so would give constitutional sanction to doctrinaire views and grant a miniscule claim constitutional recognition.

In *Everson v. Board of Education*, 330 U. S. 1, the relative power of a State to subsidize bus service to parochial schools was sustained, although the Court recognized that because of the subsidy some parents were unduly enabled to send their children to church schools otherwise would not. It makes little difference whether the conclusion is phrased so that no establishment of religion was found, or whether it be more forthrightly stated that the merely incidental "establishment" was too insignificant. Figures of the Department of Health, Education and Welfare show that the yearly cost of transportation to non-public schools in Massachusetts totals approximately \$659,749; in Illinois \$1,807,740.³² These are scarcely what would be termed negligible expenditures. Some might consider the resulting "establishment" more substantial than the loss of free speech through the

³² Statistics of State School Systems, 1955-1956: Organization, Staff, Pupils, and Finances, c. 2, p. 70 (U. S. Department of Health, Education, and Welfare, 1959).

ment of \$3 per month for union dues, whereby a dissident member feels identified in his own mind with the union's position.

The words of Mr. Justice Cardozo, used in a different context, are applicable here: "[C]ountless claims of right can be discovered to have their source or their operative limits in the provisions of a federal statute or in the Constitution itself with its circumambient restrictions upon legislative power. To set bounds to the pursuit, the courts have formulated the distinction between controversies that are basic and those that are collateral, between disputes that are necessary and those that are merely possible. We shall be lost in a maze if we put that compass by." *Gully v. First National Bank*, 299 U. S. 109, 118.

I would reverse and remand the case for dismissal in the Georgia courts.

SUPREME COURT OF THE UNITED STATES

No. 4.—OCTOBER TERM, 1960.

International Association of
Machinists, et al., Appel-
lants,

v.

S. B. Street, et al.

On Appeal From the
preme Court of Geo

[June 19, 1961.]

MR. JUSTICE WHITTAKER, concurring in part
dissenting in part.

Understanding the Court's opinion to hold—put in
own words—that, in enacting § 2, Eleventh of the
way Labor Act, Congress intended to, and impli-
did, limit the use that railway labor unions may make
dues, fees and assessments, collected from those o-
members who were or are required to become or re-
its members by force of union shop contracts negoti-
as permitted by that section, only to defray the cost
negotiating and administering collective bargaining ag-
ments—including the adjustment and settlement of
putes—and that the *Hanson* case, rightly constr-
upholds no more than that, I join Points I, II and III
the Court's opinion.

But I dissent from Point IV of the Court's opin-
In respect to that point, it seems appropriate to make
following observations. When many members pay
same amount of monthly dues into the treasury of
union which dispenses the fund for what are, under
Court's opinion, both permitted and proscribed activi-
how can it be told whose dues paid for what? . Le-
suppose a union with two members, each paying mon-
dues of three dollars, and that one does but the other
not object to his dues being expended for "proscr

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activity"—whatever that phrase may mean. Of the for a given month, the union expends four dollars admittedly proper activity and two dollars for "proscribed activity," answering to the objector that the dollars spent for "proscribed activity" were not from but from the other's, dues. Would not the result be the objector was thus required to pay not his one-half three-fourths of the union's legitimate expenses? Or not the objector nevertheless paid a ratable part of cost of the "proscribed activity"?

The Court suggests that a proper decree might require "restitution" to the objector of that part of his dues is equal to the ratio of dues spent for "proscribed activity" to total dues collected by the union. But even if the Court could draw a clear line between what is and what is not "proscribed activity," the accounting and practical problems involved would make the remedy most one and impractical. But when there is added to this a recognition of the practical impossibility of judicially drawing the clear line mentioned and also of the fact that the local unions which collect the dues promptly pass part of them to the national union which, in turn, engages in "proscribed activity," it becomes plain that the suggested restitution remedy is impossible of practical performance.

It would seem to follow that the only practical remedy possible is the one formulated by the Georgia courts, which I would approve it.